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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

**GLOBAL NOTES AND STATEMENT OF
LIMITATIONS, METHODOLOGY AND DISCLAIMERS
REGARDING THE DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Celsius Network LLC and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (the “Debtors”), have filed these respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure, and rule 1007–1 of the Bankruptcy Local Rules for the Southern District of New York.

Mr. Chris Ferraro, Acting Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, has signed each set of the Schedules and Statements. Mr. Ferraro

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining IL Ltd. (7106); Celsius Mining LLC (1387); Celsius Network IL Ltd. (7294); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (8417); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Ferraro has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' legal and financial advisors. Mr. Ferraro has not (and could not have) personally verified the accuracy of each such statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor contact information.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors hereby reserve all of their rights, including to amend and/or supplement the Schedules and Statements, as may be necessary or appropriate.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event will the Debtors or their agents, attorneys, and/or financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, each Debtor's respective Schedules and Statements. The Global Notes should be referred to and considered in connection with any review of the Schedules and Statements.² In the event that the Schedules and/or Statements differ from these Global Notes, the Global Notes control.

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to

Global Notes and Overview of Methodology

1. **Description of Cases.** On July 13, 2022 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.³ The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only under lead case *In re Celsius Network LLC*, Case No. 22-10964 (MG) (Bankr. S.D.N.Y.). The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 27, 2022, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed an official committee of unsecured creditors [Docket No. 241] (the “Committee”). Additional information regarding the Committee and its legal and financial advisors can be obtained at <https://cases.ra.kroll.com/CelsiusCommittee/>. The information provided herein, except as otherwise noted, is reported as of the close of business on the Petition Date. As detailed more fully in Schedule AB for Celsius Mining LLC, certain asset information is listed as of June 30, 2022.
2. **Reporting of Cryptocurrencies.** Due to their voluminous nature and for ease of review, the full Schedules of cryptocurrency-related items are generally reported at Celsius Network LLC, with cover pages cross-referencing the Schedules of Celsius Network LLC, as applicable. The applicable terms of use governing the business relationship between the Debtors and their account holders are between each account holder, on the one hand, and Celsius Network LLC and its “Affiliates,” on the other hand (as defined in the terms of use). This may mean that account holders have claims against every Debtor and non-Debtor entity in the Debtors’ corporate structure. The Debtors understand that certain parties in interest, including certain holders of the Series B Preferred Shares issued by Celsius Network Limited, intend to argue that account holders have claims solely against Celsius Network LLC. The Debtors expect that this legal issue will be resolved by the Court in the near term, either through a to-be-commenced adversary proceeding, a claims objection, or other litigation (the “Account Holder Claim Ruling”).

Pursuant to Bankruptcy Rule 3003(c)(2), if a claim is scheduled as contingent, unliquidated, or disputed, a creditor must file a proof of claim in order to preserve rights with respect to such claim. The Debtors have scheduled account holder claims at each Debtor entity and have not scheduled any of such claims as contingent, unliquidated, or disputed. The Debtors believe that scheduling any such claims as contingent, unliquidated, or disputed would inequitably require each account holder to file a proof of claim against each Debtor Entity in order to preserve the rights to the issues to be decided through the Account Holder Claim Ruling. For the avoidance of doubt, it is not the intent of the Debtors to create any presumption that account holders have claims against each Debtor entity, as that issue is disputed by certain holders of the Series B Preferred Shares issued by Celsius Network Limited, and no creditor or other party should rely on the fact that the

exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate.

³ Copies of publicly filed documents in these chapter 11 cases are available at <http://cases.stretto.com/Celsius> (free of charge) or the Court’s website at <https://www.nysb.uscourts.gov/ecf-and-pacer-information> (for a fee).

account holder claims are scheduled at each Debtor entity as dispositive as to this legal issue, which will be decided in the Account Holder Claim Ruling. To the extent the Court enters a final and non-appealable order with respect to the Account Holder Claim Ruling, the Debtors intend to amend the Schedules to the extent required by such ruling. For the avoidance of doubt, nothing contained herein is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtor, any assertion made therein or herein, or a waiver of any Debtor's rights to dispute any claim or assert any cause of action or defense against any party.

3. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend and/or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim ("Claim")⁴ is asserted; (ii) dispute or otherwise assert offsets, setoffs, or other defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated"; or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether of such Claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated" or a waiver of any right to later object to any claim on any grounds. Listing a Claim does not constitute an admission of (a) liability or (b) amounts due or owed, if any, in each case, by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving or defenses against Claims, substantive consolidation, defenses, statutory, or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

- (a) **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any Claim against any Debtor, any assertion made therein or herein, or a waiver of any Debtor's rights to dispute any Claim or assert any cause of action or defense against any party.

⁴ For the purposes of these Global Notes, the term Claim shall have the meaning as defined under section 101(5) of the Bankruptcy Code.

- (b) **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors' business, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
- (c) **Classifications.** Listing (i) a Claim on Schedule D as "secured," (ii) a Claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to object to such claim, recharacterize or reclassify such Claim or contract or to setoff such Claims.
- (d) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make commercially reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.
- (e) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have (collectively, "Causes of Action"), and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such Claims, Causes of Action, or avoidance actions or in any way prejudice or impair the assertion of such Claims or Causes of Action.
- (f) **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been

abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

- (g) **Cryptocurrency.** Certain of the Debtors' assets are cryptocurrencies, or digital tokens, based on a publicly accessible blockchain. Cryptocurrencies are unique assets. Certain laws and regulations that may be applicable to cryptocurrencies do not contemplate or address unique issues associated with the cryptocurrency economy, are subject to significant uncertainty, and vary widely across U.S. federal, state, and local and international jurisdictions. The Debtors make no representations or admissions concerning the status of cryptocurrency as a "security" under any state, federal, or local domestic or international statute, including United States federal securities laws, and reserve all rights to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard. Furthermore, the Debtors have taken the position that, consistent with the applicable terms of use between the Debtors and their account holders, certain cryptocurrency held on the Debtors' platform, such as those coins held in "earn" accounts, is property of the Debtors' estate pursuant to section 541 of the Bankruptcy Code. Conversely, the Debtors have taken the position that, consistent with the applicable terms of use, certain other cryptocurrency held on the Debtors' platform, such as those coins held in "custody" or "withhold" accounts, is not property of the Debtors' estate pursuant to section 541 of the Bankruptcy Code.⁵ The Debtors reserve all rights with respect to these designations and to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.
- (h) **Insiders.** The Debtors have attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an "insider" (and their relatives). As to each Debtor, an individual or entity is designated as an insider for the purposes of the Schedules and Statements if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor such that they dictate corporate policy and/or the disposition of corporate assets. Where an individual or entity was a "close call" with respect to being included in the Schedules and Statements as an insider, the Debtors have opted for increased disclosure and resolved such "close calls" in favor of treating such individuals or entities as insiders for purposes of the Schedules and Statements. Certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the 12-month period before

⁵ There may be other legal theories as to whether such cryptocurrency assets may be property of the Debtors' estates. The Debtors reserve all such rights.

the Petition Date, but the Debtors have included them herein out of an abundance of caution.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission that those parties are insiders for purpose of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity could successfully argue that it is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose. Furthermore, the listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

4. Methodology.

(a) **Basis of Presentation.** Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. The Schedules and Statements have not, however, been subject to procedures that would typically be applied to financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP") or International Financial Reporting Standards ("IFRS") and are not intended to reconcile fully with any financial statements of each Debtor prepared under GAAP or IFRS. Therefore, combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that are substantially different from financial information that would be prepared on a consolidated basis under GAAP or IFRS. For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements on a consolidated basis. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Moreover, given, among other things, the uncertainty surrounding the valuation, collection, and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, it is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, it is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

(b) **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due

to, among other things, the nature of an agreement between a Debtor and a third party, local restrictions on disclosure, concerns about the confidential nature of certain information, or concerns for the privacy of an individual (including minors). The alterations will be limited to only what is necessary to protect the Debtor or applicable third party. The Debtors may also be authorized or required to redact certain information from the public record pursuant to orders of the Court sealing or otherwise protecting such information from public disclosure, including the *Memorandum Opinion and Order on the Debtors' Sealing Motion* [Docket No. 910]. All such redacted information shall be made available as directed by orders of the Court or to the individual account holder or creditor scheduled, as applicable.

- (c) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Schedules and Statements. Except as otherwise discussed below, to the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- (d) **Net Book Value.** In certain instances, current market valuations for certain assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values. Market values may vary, sometimes materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined or unknown.

Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

In addition, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

- (e) **Property.** The Debtors' office property leases are set forth on Schedule G. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.
- (f) **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.
- (g) **Undetermined Amounts.** The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.
- (h) **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."
- (i) **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- (j) **Valuation of Cryptocurrency.** Cryptocurrency amounts are generally listed by coin amount rather than a conversion to price in U.S. dollars. To the extent cryptocurrency values are presented in U.S. dollars, they reflect the valuation as set forth in the Debtors' books and records as of the Petition Date or the time of the relevant transaction, as applicable. Actual net realizable value may vary significantly. The Debtors reserve all rights in this respect with such values presented in the Schedules and Statements.
- (k) **Paid Claims.** Pursuant to certain orders of the Court entered in the Debtors' chapter 11 cases entered shortly after the Petition Date (collectively, the "First Day Orders") as well as other orders of the Court, the Debtors have authority to pay certain outstanding prepetition payables pursuant to bankruptcy or other court order; as such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements, unless otherwise indicated. Regardless of whether such claims are listed in the Schedules and Statements, to the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.

Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest such payment.

- (l) **Intercompany Receivables and Payables.** Receivables and payables among the Debtors and among the Debtors and their non-Debtor affiliates are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors' books and records. Intercompany loan amounts scheduled may include accrued and unpaid interest. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors' regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes.

As described more fully in the Debtors' *Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status To Postpetition Intercompany Balances, And (III) Granting Related Relief* [Docket No. 21] (the "Cash Management Motion"), the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the third interim order granting certain of the relief requested in the Cash Management Motion on an interim basis [Docket No. 699] (the "Cash Management Order"), the Bankruptcy Court has granted the Debtors authority to continue these intercompany transactions in the ordinary course of business on an interim basis. Thus, intercompany balances as of the Petition Date, as set forth in Schedule E/F or Schedule A/B 77, may not accurately reflect current positions.

- (m) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees in their executory contracts, unexpired leases, and other such agreements. The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional guarantees are identified.
- (n) **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries and employee benefit accruals. In addition and as set forth above, the Debtors may have excluded amounts for which the Debtors have paid or have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Court. Additionally, certain immaterial or *de minimis* assets and liabilities may have been excluded.

- (o) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars or amount of cryptocurrency coins.
- (p) **Setoffs.** The Debtors may incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, margin call or other lending-related transactions, intercompany transactions, pricing discrepancies, returns, and other disputes between the Debtors and their account holders and/or suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and may not be tracked separately. Therefore, although such offsets and other similar rights may have been included in the Schedules, other offsets are not independently accounted for, and as such, may be excluded from the Schedules.
- (q) **Claims and Causes of Action.** The Debtors believe that they may possess certain Claims and Causes of Action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. These Schedules and Statements reflect both transfers of cryptocurrency from earn accounts into custody accounts as well as withdrawals of cryptocurrency fully off of the Debtors' platform. As of the date hereof, the Debtors' advisors and the special committee of the board of directors of Celsius Network Limited are continuing to analyze whether such transfers and withdrawals give rise to any claims or causes of action under chapter 5 of the Bankruptcy Code.

The Debtors, despite reasonable efforts, may not have identified and/or set forth all of their Causes of Action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any Claims, Causes of Action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or Causes of Action or in any way prejudice or impair the assertion of such claims. Additionally, prior to the Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages.
- (r) **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
- (s) **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the

Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

- (t) **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. The master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.
- (u) **Credits and Adjustments.** The Claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and vendor payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules, assert claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a post-petition basis.
- (v) **Payments.** The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses, as described in the Cash Management Motion, as defined herein. Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.

5. Specific Schedules Disclosures.

- (a) **Schedule A/B, Question 3 – Checking, Savings, Money Market, or Financial Brokerage Accounts.** Amounts listed are as of the Petition Date for the corresponding Debtor and reflect the actual bank balance, not the net book value.
- (b) **Schedule A/B, Questions 7 and 8 – Deposits and Prepayments.** The Debtors are required to make deposits or prepayments from time to time with various vendors and other service providers in the ordinary course of business. The Debtors have exercised reasonable efforts to report the current value of any deposits or prepayments. The Debtors may have inadvertently omitted deposits or prepayments and conversely may have reported deposits or prepayments that are

no longer outstanding. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if deposits or prepayments are incorrectly identified.

- (c) **Schedule A/B, Question 15 – Non-Publicly Traded Stock.** Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the value listed in these Schedules and Statements cannot be, and was not, used to determine the Debtors' enterprise valuation.

- (d) **Schedule A/B, Question 55 – Real Property.** The Debtors do not own any real property. The Debtors' office and other property leases are set forth on Schedule G.
- (e) **Schedule A/B, Question 72 – Tax Refunds and Unused Net Operating Losses (NOLs).** The Debtors' response to the schedule questionnaire is indicative of certain gross non-tax effected net operating loss ("NOL") values as compared to the GAAP net deferred tax assets associated with such NOLs. The actual tax savings from these NOLs is dependent upon, among other things, the timing, character, and amount of any future or previous years' (provided NOLs are allowed to be carried back) income to which they can be applied. Amounts also do not reflect the consideration of any valuation allowances recorded pursuant to GAAP, which have the effect of reducing associated deferred tax assets. Additionally, the NOLs listed in Schedule A/B, Question 72 reflect the amounts listed in the Debtors' books and records, may reflect NOLs accumulated for more than one tax year, and may be subject to expiration or limitations on usability now or in the future. All figures set forth in Schedule A/B, Question 72 are preliminary, unreviewed, and unaudited and are subject to final adjustments.
- (f) **Schedule A/B, Question 73 – Interests in insurance policies or annuities.** The Debtors have included a listing of their insurance policies in response to Question 73, however, a determination as to the surrender or refund value of each of the insurance policies has not been made and, therefore, the balance is listed as undetermined.
- (g) **Schedule A/B, Question 77 – Other property of any kind not already listed.** Schedule A/B, Question 77 lists, among other things, the Debtors' cryptocurrency, or digital tokens, assets based on a publicly accessible blockchain. The current value shown reflects the valuation as booked in the Debtors' books and records as

of the Petition Date. All figures set forth in Schedule A/B, Question 77 are preliminary, unreviewed, and unaudited and are subject to final adjustments following, *inter alia*, completion of quarterly and year-end close procedures.

- (h) **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to any creditor of any Debtor. The Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim.

The Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

- (i) **Schedule E/F – Creditors Who Have Unsecured Claims.** The listing of any Claim on Schedule E/F does not constitute an admission by the Debtors that such Claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any Claim on any basis at any time.

Part 1 - Creditors with Priority Unsecured Claims. Pursuant to the *Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief* [Docket No. 526] (the "Taxes Order"), the Court granted the Debtors authority to pay, in their sole discretion, certain tax liabilities and regulatory fees, including certain business licensing fees, that accrued prepetition. Accordingly, any unsecured priority claims based upon prepetition tax accruals that have been or will be paid pursuant to the Taxes Order are not listed in Schedule E.

Furthermore, pursuant to the *Final Order Authorizing the Debtors to (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 518] (the "Wages Order"), the Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits, in the ordinary course of business. The Debtors believe that all such Claims have been, or will be, satisfied in the ordinary course during their chapter 11 cases pursuant to the authority granted in the Wages Order, and such satisfied amounts are not set forth on Schedule E.

The listing of a claim on Schedule E/F, Part 1 does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status.

Part 2 - Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2 are derived from the Debtors' books and records. The

Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of Claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed Claims or the correct amount of all unsecured Claims. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts, including on account of outstanding cryptocurrency or other loans. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights.

Schedule E/F, Part 2 contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. In certain instances, the date on which a litigation claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F, Part 2 was incurred or arose would be unduly burdensome and prohibitively costly and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F, Part 2.

Schedule E/F, Part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2 does not include rejection damage claims, to the extent such damage claims exist, of the counterparties to the executory contracts and unexpired leases that have been or may be rejected.

Schedule E/F, Part 2 does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

- (j) **Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtors reserve all rights to supplement or amend Schedule G as necessary.

Certain relationships between the Debtors and their vendors and account holders may be governed by a master services agreement, under which counterparties may

place purchase orders or other ancillary agreements which may be considered executory contracts.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreement, which documents may not be set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

In some cases, the same counterparty may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

6. Specific Statements Disclosures.

- (a) **Statement Question 3 – Payments to Creditors.** All accounts payable disbursements listed in Statement Question 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement Questions 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent. Certain disbursements may be excluded from Statement 3, such as disbursements to retained professionals (reported elsewhere). Certain payroll-related pass-through payments have been excluded from Statement 3.

Statement Question 3 also includes details regarding certain cryptocurrency transactions, including earned interest or rewards, coin withdrawals and deposits, coin transfers, and other transactions, in order to provide a transparent transaction

history. The Debtors recognize that not all listed transactions are directly responsive to Statement Question 3, however they believe that presenting the transaction history provides the most accurate view. Due to their voluminous nature, earned rewards are presented on an aggregated basis by transferee and by coin type. A table describing the transaction codes and their meanings is included following section (b) below.

After the Debtors established custody accounts on April 15, 2022, certain withdrawals off of the Debtors' platform may have moved through a custody account. As a result, coin transfers from a non-custody to a custody account listed in Statement Question 3 may also be reflected in coin withdrawals on Statement Question 3.

For the avoidance of doubt, any payments made in connection with the Debtors' bankruptcy within the 12-month period prior to the Petition Date are disclosed in response to Statement Question 11 and therefore are not listed in response to Statement Question 3. Further, any payments made to an insider within the 12-month period prior to the Petition Date are disclosed in response to Statement Question 4 and therefore are not listed in response to Statement Question 3.

- (b) **Statement Question 4 – Payments to Insiders.** The Debtors have responded to Statement Questions 4 and 30 in detailed format by insider in the attachment for Statement Question 4.

Included in Statement Question 4 are expense reimbursements paid to insiders on account of charges to their corporate credit card. In addition to reimbursements for personal business expenses, responses to Statement Question 4 may also include payments for Debtor business expenses, such as vendor invoices, also charged to the insider's corporate credit card. Such vendor payments are included to ensure completeness but do not represent transfers for the personal benefit of the insider. The response to Statement Question 4 excludes any charges related to certain employee training programs. Due to reporting constraints, certain expense line items may be duplicated. Additional detail is available upon request.

Statement Question 4 also includes details regarding certain cryptocurrency transactions, including earned interest or rewards, coin withdrawals and deposits, coin transfers, and other transactions, in order to provide a transparent transaction history. The Debtors recognize that not all listed transactions are directly responsive to Statement Question 4, however they believe that presenting the transaction history provides the most accurate view. Due to their voluminous nature, earned rewards are presented on an aggregated basis by transferee and by coin type. A table describing the transaction codes and their meanings is included below. For the avoidance of doubt, insiders earned rewards on their cryptocurrency at the same rate as every other account holder in the earn program.

After the Debtors established custody accounts on April 15, 2022, certain withdrawals off the Debtors' platform may have moved through a custody account.

As a result, coin transfers from a non-custody to a custody account listed in Statement Question 4 may also be reflected as coin withdrawals listed in Statement Question 4.

The Debtors have also reported monthly intercompany positions in Statement Question 4. In addition, intercompany payables and receivables as of the Petition Date can be found on Schedule E/F and Schedule AB.

To the extent: (i) a person qualified as an insider in the year prior to the Petition Date but later resigned their insider status or (ii) did not begin the year as an insider but later became an insider, the Debtors have listed in response to Statement Question 4 all payments or transfers made during the applicable 12-month period, irrespective of when such person was defined as an “insider.”

As discussed above, the inclusion of a party as an insider is not intended to be, nor should be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, Claim, right, or defense, and any such rights, Claims, and defenses are hereby expressly reserved.

Descriptive Purpose	Definition
Deposit	Incoming transfer of funds into a user's account that results in an increase in the user account balance of coin that was deposited.
Withdrawal	Coin withdrawals are reductions to a Celsius users balance and may include withdrawals for the purpose of moving coin between a single users accounts.
Inbound Transfer	CelPay is a crypto-remittance product where customers can initiate a crypto-asset transfers to other Celsius customers. Instead of initiating a transfer to a crypto wallet address, a link is generated and can be shared with the proposed receiver. The receiver needs to be registered with Celsius for the transfer to complete. This represents the inbound side of the transaction.
Outbound Transfer	See above. This represents the outbound side of the transaction.
Interest	Rewards paid at a fixed rate, reset weekly, for holding coin in an "Earn" account.
Internal Account Transfer	Movement of funds between Celsius Earn, Custody or Withheld account types.
Swap In	Represents the <u>funds received</u> in a swap transaction (e.g. if you buy 1 BTC with 30,000 USDC, you will see a <u>swap in</u> transaction for + 1 BTC).
Swap Out	Represents the <u>funds paid</u> in a swap transaction (e.g. if you buy 1 BTC with 30,000 USDC, you will see a <u>swap out</u> transaction for -30,000 USDC).
Loan Principal Payment	Represents the amounts funded for the loan and the amounts paid by the user to repay loan principal.
Loan Interest Payment	Represents payments made to satisfy loan interest.
Loan Principal Liquidation	Represents the amount of collateral sold to pay off the borrowed principal (e.g. if a loan for \$20K USD is liquidated, and the price of BTC is \$16K then this field will equal -1.25 (BTC); number should be a negative)). This transaction reduces the overall user account balance (of the token held in collateral) by the amount of the token that was liquidated.
Loan Interest Liquidation	The final interest charged on the liquidation of a loan.
Collateral	Coin pledged as security for repayment of a loan in the event of a borrowers default. Will include any initial collateral posted as security, as well as any additional collateral provided in response to margin calls. Collateral transaction line items do not represent actual coin movement. These line items reflect system designations that separately identify pledged coin from non-pledged coin in a given account.
Operation Cost	Represents the liquidation fee charged on the closing of a loan.
Referred Award	Represents an award of coin to new users who are referred by an existing customer.
Referrer Award	Represents an award of coin to a user for referring a new customer to Celsius.
Bonus Token	Represents coins rewarded as a bonus for achieving certain milestones.
Promo Code Reward	Reward for entering a unique code on a users account and depositing a certain amount of coin on to the platform to qualify for the promotion.

- (c) **Statement Question 11 – Payments Made Related to Bankruptcy.** Although the Debtors have made reasonable efforts to distinguish between payments made for professional services related and unrelated to their restructuring efforts, some amounts listed in response to Statement Question 11 may include payments for professional services unrelated to bankruptcy.

- (d) **Statement Question 21 – Property Held for Another.** Statement Question 21 details certain cryptocurrency held in custody and/or withhold accounts. Due to the voluminous nature of this data, amounts held in custody and/or withhold accounts are listed alongside amounts held in earn accounts on Schedule F. For the avoidance of doubt, the listing of such amounts on Schedule F is purely for clerical simplicity and efficiency, and does not amount to an assertion that such amounts are general unsecured claims or property of the estate pursuant to section 541 of the Bankruptcy Code.
- (e) **Statement Question 25 – Other Businesses.** In addition to business interests listed in Statement Question 25, the Debtors also have or had interests in various decentralized autonomous organizations (DAOs). Due to the non-traditional structure of DAOs, they have been excluded from Statement Question 25.

* * * * *

Fill in this information to identify the case:

Debtor name Celsius Network Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): 22-10965

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*

\$ Undetermined

1b. Total personal property:

Copy line 91A from *Schedule A/B*

\$ 27,639,185.51*

1c. Total of all property:

Copy line 92 from *Schedule A/B*

\$ 27,639,185.51*

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ _____

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ _____

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 25,911,900.75*

4. Total liabilities

Lines 2 + 3a + 3b

\$ 25,911,900.75*

*Plus Undetermined Amounts

Fill in this information to identify the case:Debtor name Celsius Network Inc.United States Bankruptcy Court for the: Southern District of New YorkCase number (If known) 22-10965☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 Signature Bank Operating Account 2 5 9 7 \$ 284,867.77

3.2 _____ \$ _____

4. Other cash equivalents (Identify all)4.1 None \$ 0.00

4.2 _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 284,867.77**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 See Attached Rider \$ 31,676.51

7.2 _____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 See Attached Rider \$ 11,554,125.65

8.2 \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 11,585,802.16

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: face amount doubtful or uncollectible accounts = → \$

11b. Over 90 days old: face amount doubtful or uncollectible accounts = → \$

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$ 0.00

14.2 \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1 Celsius Network Limited 59.79 % N/A \$ Undetermined

15.2 Celsius Networks Lending LLC 100 % N/A \$ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$ 0.00

16.2 \$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ Undetermined

*Plus Undetermined Amounts

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
	MM / DD / YYYY	\$		\$
20. Work in progress				
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale				
	MM / DD / YYYY	\$		\$
22. Other inventory or supplies				
	MM / DD / YYYY	\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ Valuation method Current value \$

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested			
	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

33. Total of Part 6.
Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative?
☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative ?

☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?
☐ No
☐ Yes. Book value \$ Valuation method Current value \$

36. Is a depreciation schedule available for any of the property listed in Part 6?
☐ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38 Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?
☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
	\$		\$
40. Office fixtures			
	\$		\$
41. Office equipment, including all computer equipment and communication systems equipment and software			
	\$		\$
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1	\$		\$
42.2	\$		\$
42.3	\$		\$
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			
			\$ 0.00

Debtor Celsius Network Inc.

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Case number (If known) 22-10965

Name

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General Description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ Undetermined		\$ Undetermined
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ Undetermined

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
See Attached Rider	\$ Undetermined		\$ Undetermined
61. Internet domain names and websites			
See Attached Rider	\$ Undetermined		\$ Undetermined
62. Licenses, franchises, and royalties			
None	\$		\$ 0.00
63. Customer lists, mailing lists, or other compilations			
None	\$		\$ 0.00
64. Other intangibles, or intellectual property			
None	\$		\$ 0.00
65. Goodwill			
None	\$		\$ 0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ Undetermined

*Plus Undetermined Amounts

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

None

Total Face Amount

Doubtful or uncollectible Amount

= →

\$ 0.00

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

Tax Year

\$ 0.00

Tax Year

\$

Tax Year

\$

73. Interests in insurance policies or annuities

Please refer to Celsius Network LLC schedule AB question 73.

\$ Undetermined

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

\$ 0.00

Nature of Claim

Amount Requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

\$ 0.00

Nature of Claim

Amount Requested \$

76. Trusts, equitable or future interests in property

None

\$ 0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

See Attached Rider

\$ 15,768,515.58

\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 15,768,515.58*

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

*Plus Undetermined Amounts

Debtor Celsius Network Inc.
Name

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Case number (if known) 22-10965

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 284,867.77	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 11,585,802.16	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ Undetermined	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ Undetermined
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ Undetermined	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 15,768,515.58*	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 27,639,185.51*	+ 91b. \$ Undetermined
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ 27,639,185.51*

*Plus Undetermined Amounts

Debtor Name: Celsius Network Inc.

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Case Number: 22-10965

Assets - Real and Personal Property**Part 2, Question 7:** Deposits, including security deposits and utility deposits

Deposits, including security deposits and utility deposits <i>(Description, including name of holder of deposit)</i>	Current value of debtor's interest
Industrious Tampa - Security Deposit	\$15,076.51
Rise Operations - Security Deposit	\$9,000.00
Sosa NYC 17 LLC - Security Deposit	\$7,600.00
TOTAL	\$31,676.51

Debtor Name: Celsius Network Inc.

Case Number: 22-10965

Assets - Real and Personal Property**Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent <i>(Description, including name of holder of prepayment)</i>	Current value of debtor's interest
Alex Mashinsky - Employee Advance	\$3,755.92
Carta - Prepaid Various IT Services	\$1,561.45
Cobbs Allen Capital, LLC dba CAC Specialty - Prepaid Insurance	\$8,840,055.00
DocuSign Business Pro - Prepaid Various IT Services	\$9,451.00
IVXS Technology - Anti Money laundering	\$15,625.00
Leah Jones - Employee Advance	\$10,168.28
Lockton - Prepaid Insurance	\$264,324.00
Marsh USA Inc. - Prepaid Insurance - Directors & Officers	\$2,407,000.00
Phone.com - Prepaid Various IT Services	\$2,185.00
TOTAL	\$11,554,125.65

Debtor Name: Celsius Network Inc.

Case Number: 22-10965

Assets - Real and Personal Property

Part 9, Question 55: Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
1447 PEACHTREE ST. NE 7TH FLOOR ATLANTA, GA 30309	Office Lease	Undetermined	N/A	Undetermined
401 EAST JACKSON STREET SUITE 3300 TAMPA, FL 33602	Office Lease	Undetermined	N/A	Undetermined
			TOTAL	\$0.00 + Undetermined Amounts

Debtor Name: Celsius Network Inc.

Case Number: 22-10965

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Pending Trademark, Application Number 18215246	Undetermined	N/A	Undetermined
Pending Trademark, Application Number 18215248	Undetermined	N/A	Undetermined
Pending Trademark, Application Number 18215250	Undetermined	N/A	Undetermined
Pending Trademark, Application Number 18215252	Undetermined	N/A	Undetermined
Pending Trademark, Application Number 18215253	Undetermined	N/A	Undetermined
Pending Trademark, Application Number 18215255	Undetermined	N/A	Undetermined
Pending Trademark, Application Number 88/038,637	Undetermined	N/A	Undetermined
Pending Trademark, Application Number 88/633,476	Undetermined	N/A	Undetermined
Pending Trademark: Serial Number 90259893	Undetermined	N/A	Undetermined
Registered Trademark, Registration Number 18215257	Undetermined	N/A	Undetermined
Registered Trademark, Registration Number 88/038,626	Undetermined	N/A	Undetermined
Registered Trademark, Registration Number 88/631,665	Undetermined	N/A	Undetermined
Registered Trademark, Registration Number 88/631,668	Undetermined	N/A	Undetermined
Registered Trademark, Registration Number 88/631,669	Undetermined	N/A	Undetermined
Registered Trademark, Registration Number 88/656,197	Undetermined	N/A	Undetermined
		TOTAL	\$0.00 + Undetermined Amounts

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
alexmarshinsky.app	Undetermined	N/A	Undetermined
alexmarshinsky.info	Undetermined	N/A	Undetermined
alexmarshinsky.online	Undetermined	N/A	Undetermined
alexmarshinsky.org	Undetermined	N/A	Undetermined
alexmarshinsky.website	Undetermined	N/A	Undetermined
app-celsius.com	Undetermined	N/A	Undetermined
app-celsius.online	Undetermined	N/A	Undetermined
bw3s.co	Undetermined	N/A	Undetermined
bw3s.io	Undetermined	N/A	Undetermined
card-celsius.network	Undetermined	N/A	Undetermined
ce1s1us.com	Undetermined	N/A	Undetermined
ce1s1us.network	Undetermined	N/A	Undetermined
ceicius.network	Undetermined	N/A	Undetermined
ceisus.network	Undetermined	N/A	Undetermined
ceisusnet.work	Undetermined	N/A	Undetermined
ceisusnetwork.com	Undetermined	N/A	Undetermined
celauthportal.net	Undetermined	N/A	Undetermined
celciuc.network	Undetermined	N/A	Undetermined
celcius.online	Undetermined	N/A	Undetermined
celcius.site	Undetermined	N/A	Undetermined
celciusnetwork.net	Undetermined	N/A	Undetermined
celclus.network	Undetermined	N/A	Undetermined
cellsiius.network	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
celsius.network	Undetermined	N/A	Undetermined
celportalauth.com	Undetermined	N/A	Undetermined
cels1us.com	Undetermined	N/A	Undetermined
cels1us.network	Undetermined	N/A	Undetermined
celsi.us	Undetermined	N/A	Undetermined
celsi.us.network	Undetermined	N/A	Undetermined
celsiu.sx	Undetermined	N/A	Undetermined
celsius.creditcard	Undetermined	N/A	Undetermined
celsius.email	Undetermined	N/A	Undetermined
celsius.group	Undetermined	N/A	Undetermined
celsius.network	Undetermined	N/A	Undetermined
celsius.nyc	Undetermined	N/A	Undetermined
celsius.promo	Undetermined	N/A	Undetermined
celsius.technology	Undetermined	N/A	Undetermined
celsiusapp.network	Undetermined	N/A	Undetermined
celsius-app.network	Undetermined	N/A	Undetermined
celsius-app.online	Undetermined	N/A	Undetermined
celsiusappsupport.com	Undetermined	N/A	Undetermined
celsiusappsupport.network	Undetermined	N/A	Undetermined
celsiusauthportal.com	Undetermined	N/A	Undetermined
celsiusauthportalokta.com	Undetermined	N/A	Undetermined
celsiusboard.com	Undetermined	N/A	Undetermined
celsiuscard.network	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
celsiuscard.online	Undetermined	N/A	Undetermined
celsiuscares.network	Undetermined	N/A	Undetermined
celsiuscefi.network	Undetermined	N/A	Undetermined
celsiuscorporate.network	Undetermined	N/A	Undetermined
celsius-corporate.network	Undetermined	N/A	Undetermined
celsiuscreditcard.com	Undetermined	N/A	Undetermined
celsius-creditcard.com	Undetermined	N/A	Undetermined
celsiuscreditcard.network	Undetermined	N/A	Undetermined
celsius-crypto.com	Undetermined	N/A	Undetermined
celsiuscrypto.network	Undetermined	N/A	Undetermined
celsius-crypto.network	Undetermined	N/A	Undetermined
celsiusdefi.com	Undetermined	N/A	Undetermined
celsiusdefi.network	Undetermined	N/A	Undetermined
celsiusdefi.org	Undetermined	N/A	Undetermined
celsiusfinancial.com	Undetermined	N/A	Undetermined
celsiusfinancial.network	Undetermined	N/A	Undetermined
celsiusfund.network	Undetermined	N/A	Undetermined
celsiusinsurance.network	Undetermined	N/A	Undetermined
celsius-insurance.network	Undetermined	N/A	Undetermined
celsiusinvest.network	Undetermined	N/A	Undetermined
celsiusloan.network	Undetermined	N/A	Undetermined
celsius-loans.com	Undetermined	N/A	Undetermined
celsiusloans.info	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
celsiusloans.net	Undetermined	N/A	Undetermined
celsiusloans.network	Undetermined	N/A	Undetermined
celsiusloans.online	Undetermined	N/A	Undetermined
celsius-loans.online	Undetermined	N/A	Undetermined
celsiusmining.com	Undetermined	N/A	Undetermined
celsius-mining.com	Undetermined	N/A	Undetermined
celsiusmining.io	Undetermined	N/A	Undetermined
celsiusmining.network	Undetermined	N/A	Undetermined
celsius-mining.network	Undetermined	N/A	Undetermined
celsius-net.work	Undetermined	N/A	Undetermined
celsius-network.app	Undetermined	N/A	Undetermined
celsiusnetwork.com	Undetermined	N/A	Undetermined
celsiusnetwork.io	Undetermined	N/A	Undetermined
celsius-network.io	Undetermined	N/A	Undetermined
celsiusnetwork.loans	Undetermined	N/A	Undetermined
celsius-network.net	Undetermined	N/A	Undetermined
celsius-network.online	Undetermined	N/A	Undetermined
celsiusnetwork.org	Undetermined	N/A	Undetermined
celsiusnetwork.pro	Undetermined	N/A	Undetermined
celsiusnetwork.support	Undetermined	N/A	Undetermined
celsiusnetwork.us	Undetermined	N/A	Undetermined
celsiusnetwork.vip	Undetermined	N/A	Undetermined
celsiusnetwork.website	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
celsiusnetworkapp.com	Undetermined	N/A	Undetermined
celsiusnetworkcreditcard.com	Undetermined	N/A	Undetermined
celsiusnetworkcreditcard.online	Undetermined	N/A	Undetermined
celsiusnetworkpro.app	Undetermined	N/A	Undetermined
celsiusnetworkpro.com	Undetermined	N/A	Undetermined
celsiusnetworkpro.online	Undetermined	N/A	Undetermined
celsiusnetwork-staging.com	Undetermined	N/A	Undetermined
celsiusnetworkstatus.com	Undetermined	N/A	Undetermined
celsiusnetworksupport.com	Undetermined	N/A	Undetermined
celsiusnetworkswap.com	Undetermined	N/A	Undetermined
celsiuspro.network	Undetermined	N/A	Undetermined
celsius-promo.com	Undetermined	N/A	Undetermined
celsiuspromo.info	Undetermined	N/A	Undetermined
celsius-promo.info	Undetermined	N/A	Undetermined
celsiuspromo.net	Undetermined	N/A	Undetermined
celsius-promo.net	Undetermined	N/A	Undetermined
celsiuspromo.network	Undetermined	N/A	Undetermined
celsius-promo.network	Undetermined	N/A	Undetermined
celsiuspromo.online	Undetermined	N/A	Undetermined
celsius-promo.online	Undetermined	N/A	Undetermined
celsius-promo-event.network	Undetermined	N/A	Undetermined
celsius-promos.com	Undetermined	N/A	Undetermined
celsiuspromos.info	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
celsius-promos.info	Undetermined	N/A	Undetermined
celsiuspromos.net	Undetermined	N/A	Undetermined
celsius-promos.net	Undetermined	N/A	Undetermined
celsiuspromos.network	Undetermined	N/A	Undetermined
celsius-promos.network	Undetermined	N/A	Undetermined
celsiuspromos.online	Undetermined	N/A	Undetermined
celsius-promos.online	Undetermined	N/A	Undetermined
celsius-reward.com	Undetermined	N/A	Undetermined
celsiusss.network	Undetermined	N/A	Undetermined
celsiussecurity.com	Undetermined	N/A	Undetermined
celsius-security.com	Undetermined	N/A	Undetermined
celsiussecurity.network	Undetermined	N/A	Undetermined
celsius-security.network	Undetermined	N/A	Undetermined
celsius-support.com	Undetermined	N/A	Undetermined
celsius-support.network	Undetermined	N/A	Undetermined
celsius-swap.com	Undetermined	N/A	Undetermined
celsiusswap.network	Undetermined	N/A	Undetermined
celsius-swap.network	Undetermined	N/A	Undetermined
celsiusswaps.com	Undetermined	N/A	Undetermined
celsiustoken.com	Undetermined	N/A	Undetermined
celsiusvip.network	Undetermined	N/A	Undetermined
celsius-vip.network	Undetermined	N/A	Undetermined
celsiuswallet.app	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
celsiuswallet.art	Undetermined	N/A	Undetermined
celsiuswallet.cloud	Undetermined	N/A	Undetermined
celsiuswallet.co	Undetermined	N/A	Undetermined
celsius-wallet.com	Undetermined	N/A	Undetermined
celsiuswallet.info	Undetermined	N/A	Undetermined
celsiuswallet.live	Undetermined	N/A	Undetermined
celsiuswallet.me	Undetermined	N/A	Undetermined
celsiuswallet.net	Undetermined	N/A	Undetermined
celsius-wallet.net	Undetermined	N/A	Undetermined
celsius-wallet.network	Undetermined	N/A	Undetermined
celsiuswallet.online	Undetermined	N/A	Undetermined
celsiuswallet.org	Undetermined	N/A	Undetermined
celsiuswallet.page	Undetermined	N/A	Undetermined
celsiuswallet.shop	Undetermined	N/A	Undetermined
celsiuswallet.site	Undetermined	N/A	Undetermined
celsiuswallet.website	Undetermined	N/A	Undetermined
celsiuswebapp.com	Undetermined	N/A	Undetermined
celsiuswebapp.email	Undetermined	N/A	Undetermined
celsiuswebapp.net	Undetermined	N/A	Undetermined
celsiuswebapp.online	Undetermined	N/A	Undetermined
celsiuswebwallet.com	Undetermined	N/A	Undetermined
celsiuswebwallet.online	Undetermined	N/A	Undetermined
celsius-x.com	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
celsiusx.finance	Undetermined	N/A	Undetermined
celsiusx.io	Undetermined	N/A	Undetermined
celsiusx.net	Undetermined	N/A	Undetermined
celsiusx.network	Undetermined	N/A	Undetermined
celsius-x.network	Undetermined	N/A	Undetermined
celsiusx.online	Undetermined	N/A	Undetermined
celsiusxdefi.com	Undetermined	N/A	Undetermined
celsiusxdefi.io	Undetermined	N/A	Undetermined
celsiusxdefi.net	Undetermined	N/A	Undetermined
celsiusxnetwork.com	Undetermined	N/A	Undetermined
celsiusxx.network	Undetermined	N/A	Undetermined
celsiusz.com	Undetermined	N/A	Undetermined
celsiusz.network	Undetermined	N/A	Undetermined
celsius.com	Undetermined	N/A	Undetermined
celsiusnet.work	Undetermined	N/A	Undetermined
celsiusnetwork.com	Undetermined	N/A	Undetermined
celsurance.com	Undetermined	N/A	Undetermined
celsurance.info	Undetermined	N/A	Undetermined
celsurance.network	Undetermined	N/A	Undetermined
cel-token.com	Undetermined	N/A	Undetermined
celtoken.info	Undetermined	N/A	Undetermined
celtoken.network	Undetermined	N/A	Undetermined
cel-token.network	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
celtoken.online	Undetermined	N/A	Undetermined
celwallet.network	Undetermined	N/A	Undetermined
cerberuscel.com	Undetermined	N/A	Undetermined
cesluisswaps.network	Undetermined	N/A	Undetermined
clesiusnetwork.com	Undetermined	N/A	Undetermined
creditcard-celsius.network	Undetermined	N/A	Undetermined
cryptowallet-celsius.network	Undetermined	N/A	Undetermined
customers-celsius.network	Undetermined	N/A	Undetermined
customersupport-celsius.network	Undetermined	N/A	Undetermined
cw3s.co	Undetermined	N/A	Undetermined
cw3s.io	Undetermined	N/A	Undetermined
cw3s.net	Undetermined	N/A	Undetermined
cw3s.network	Undetermined	N/A	Undetermined
cw3s.online	Undetermined	N/A	Undetermined
cws.online	Undetermined	N/A	Undetermined
cws.space	Undetermined	N/A	Undetermined
cybersecurity-celsius.network	Undetermined	N/A	Undetermined
defi.bid	Undetermined	N/A	Undetermined
defi.br.com	Undetermined	N/A	Undetermined
defi.co	Undetermined	N/A	Undetermined
defi.forum	Undetermined	N/A	Undetermined
defi.hosting	Undetermined	N/A	Undetermined
defi.jpn.com	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
defi.protection	Undetermined	N/A	Undetermined
defi.us.org	Undetermined	N/A	Undetermined
deficelsius.com	Undetermined	N/A	Undetermined
deficelsius.network	Undetermined	N/A	Undetermined
defi-celsius.network	Undetermined	N/A	Undetermined
email-celsius.network	Undetermined	N/A	Undetermined
fintechcelsius.network	Undetermined	N/A	Undetermined
funds-celsius.network	Undetermined	N/A	Undetermined
gdmig-governingdynamics.com	Undetermined	N/A	Undetermined
gdmig-mashinsky.com	Undetermined	N/A	Undetermined
getcelsiuscard.com	Undetermined	N/A	Undetermined
getcelsiuswallet.com	Undetermined	N/A	Undetermined
getcelsiuswallet.network	Undetermined	N/A	Undetermined
getcelsiuswaps.com	Undetermined	N/A	Undetermined
getcelsiuswaps.network	Undetermined	N/A	Undetermined
GOVERNINGDYNAMICS.COM	Undetermined	N/A	Undetermined
hello-celsius.com	Undetermined	N/A	Undetermined
hellocelsius.network	Undetermined	N/A	Undetermined
hello-celsius.network	Undetermined	N/A	Undetermined
hello-celsius.online	Undetermined	N/A	Undetermined
hello-celsiusnetwork.com	Undetermined	N/A	Undetermined
kelvin.network	Undetermined	N/A	Undetermined
KRYSSY.COM	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
loan-celsius.network	Undetermined	N/A	Undetermined
loans-celsius.com	Undetermined	N/A	Undetermined
loanscelsius.network	Undetermined	N/A	Undetermined
loans-celsius.network	Undetermined	N/A	Undetermined
loans-celsiusnetwork.com	Undetermined	N/A	Undetermined
mail-celsius.com	Undetermined	N/A	Undetermined
mail-celsius.net	Undetermined	N/A	Undetermined
mailcelsius.network	Undetermined	N/A	Undetermined
mail-celsius.network	Undetermined	N/A	Undetermined
mail-celsiusnet.work	Undetermined	N/A	Undetermined
mail-celsiusnetwork.com	Undetermined	N/A	Undetermined
mail-celsiusnetwork.net	Undetermined	N/A	Undetermined
mailgun.online	Undetermined	N/A	Undetermined
MASHINSKY.COM	Undetermined	N/A	Undetermined
mashinsky.info	Undetermined	N/A	Undetermined
mashinsky.me	Undetermined	N/A	Undetermined
mashinsky.net	Undetermined	N/A	Undetermined
mashinsky.online	Undetermined	N/A	Undetermined
mashinsky.org	Undetermined	N/A	Undetermined
mashinskymethod.com	Undetermined	N/A	Undetermined
morecoins.io	Undetermined	N/A	Undetermined
more-coins.net	Undetermined	N/A	Undetermined
morecoins.network	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
morecoins.online	Undetermined	N/A	Undetermined
more-coins.online	Undetermined	N/A	Undetermined
morecoinscrypto.com	Undetermined	N/A	Undetermined
morecryptocoins.com	Undetermined	N/A	Undetermined
noreplycelsius.network	Undetermined	N/A	Undetermined
noreply-celsius.network	Undetermined	N/A	Undetermined
noreplycelsiusnet.work	Undetermined	N/A	Undetermined
noreplycelsiusnetwork.com	Undetermined	N/A	Undetermined
noreply-celsiusnetwork.com	Undetermined	N/A	Undetermined
noreplycelsiusnetwork.network	Undetermined	N/A	Undetermined
noreplycelsiusnetwork.online	Undetermined	N/A	Undetermined
ore.gallery	Undetermined	N/A	Undetermined
ore.media	Undetermined	N/A	Undetermined
poc2.network	Undetermined	N/A	Undetermined
privacycelsius.network	Undetermined	N/A	Undetermined
privacy-celsius.network	Undetermined	N/A	Undetermined
promocelsius.com	Undetermined	N/A	Undetermined
promo-celsius.com	Undetermined	N/A	Undetermined
promocelsius.info	Undetermined	N/A	Undetermined
promo-celsius.info	Undetermined	N/A	Undetermined
promocelsius.net	Undetermined	N/A	Undetermined
promo-celsius.net	Undetermined	N/A	Undetermined
promocelsius.network	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
promo-celsius.network	Undetermined	N/A	Undetermined
promocelsius.online	Undetermined	N/A	Undetermined
promo-celsius.online	Undetermined	N/A	Undetermined
promocodecelsius.com	Undetermined	N/A	Undetermined
promocodecelsius.net	Undetermined	N/A	Undetermined
promocodecelsius.network	Undetermined	N/A	Undetermined
promocodecelsius.online	Undetermined	N/A	Undetermined
proofofcommunity.network	Undetermined	N/A	Undetermined
redwormportal3.net	Undetermined	N/A	Undetermined
redwormportal33.dev	Undetermined	N/A	Undetermined
referralcelsius.com	Undetermined	N/A	Undetermined
referralcelsius.net	Undetermined	N/A	Undetermined
referralcelsius.network	Undetermined	N/A	Undetermined
referralcelsius.online	Undetermined	N/A	Undetermined
referralcodeselsius.com	Undetermined	N/A	Undetermined
referralcodeselsius.net	Undetermined	N/A	Undetermined
referralcodeselsius.network	Undetermined	N/A	Undetermined
referralcodeselsius.online	Undetermined	N/A	Undetermined
securitycelsius.network	Undetermined	N/A	Undetermined
security-celsius.network	Undetermined	N/A	Undetermined
selsius.network	Undetermined	N/A	Undetermined
support-celsius.app	Undetermined	N/A	Undetermined
support-celsius.com	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
support-celsius.network	Undetermined	N/A	Undetermined
support-celsius.online	Undetermined	N/A	Undetermined
unbankyourself.com	Undetermined	N/A	Undetermined
vcelsius.com	Undetermined	N/A	Undetermined
vcelsius.network	Undetermined	N/A	Undetermined
vcelsius.org	Undetermined	N/A	Undetermined
voiptomoip.com	Undetermined	N/A	Undetermined
voiptomoip.us	Undetermined	N/A	Undetermined
walletapp-celsius.network	Undetermined	N/A	Undetermined
wallet-celsius.network	Undetermined	N/A	Undetermined
walletcelsius.app	Undetermined	N/A	Undetermined
wallet-celsius.app	Undetermined	N/A	Undetermined
walletcelsius.club	Undetermined	N/A	Undetermined
wallet-celsius.club	Undetermined	N/A	Undetermined
walletcelsius.com	Undetermined	N/A	Undetermined
wallet-celsius.com	Undetermined	N/A	Undetermined
walletcelsius.email	Undetermined	N/A	Undetermined
walletcelsius.info	Undetermined	N/A	Undetermined
wallet-celsius.info	Undetermined	N/A	Undetermined
walletcelsius.io	Undetermined	N/A	Undetermined
wallet-celsius.io	Undetermined	N/A	Undetermined
walletcelsius.net	Undetermined	N/A	Undetermined
wallet-celsius.net	Undetermined	N/A	Undetermined

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
walletcelsius.network	Undetermined	N/A	Undetermined
walletcelsius.online	Undetermined	N/A	Undetermined
wallet-celsius.online	Undetermined	N/A	Undetermined
walletcelsius.org	Undetermined	N/A	Undetermined
wallet-celsius.org	Undetermined	N/A	Undetermined
wallet-celsius.page	Undetermined	N/A	Undetermined
wallet-celsius.website	Undetermined	N/A	Undetermined
walletcelsius.world	Undetermined	N/A	Undetermined
walletweb-celsius.network	Undetermined	N/A	Undetermined
webapp-celsius.network	Undetermined	N/A	Undetermined
webapp-celsius.online	Undetermined	N/A	Undetermined
web-celsius.network	Undetermined	N/A	Undetermined
webwallet-celsius.com	Undetermined	N/A	Undetermined
		TOTAL	\$0.00 + Undetermined Amounts

Assets - Real and Personal Property**Part 11, Question 77:** Other property of any kind not already listed

Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i>	Current value of debtor's interest
Employee Loan Receivable	\$2,209.00
Intercompany Receivable - Celsius KeyFi LLC	\$372.00
Intercompany Receivable - Celsius Lending LLC	\$96,567.61
Intercompany Receivable - Celsius Mining LLC	\$842,992.36
Intercompany Receivable - Celsius Network Europe	\$108,042.13
Intercompany Receivable - Celsius Network LLC	\$14,506,393.95
Intercompany Receivable - Celsius Network Ltd (ISR)	\$57,723.23
Intercompany Receivable - Celsius Services CY Ltd	\$154,215.30
TOTAL	\$15,768,515.58

Debtor name Celsius Network Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): 22-10965

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
- ☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
- ☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____

Fill in this information to identify the case:Debtor Celsius Network Inc.United States Bankruptcy Court for the: Southern District of New YorkCase number 22-10965
(if known)☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____
2.2	Priority creditor's name and mailing address As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____
2.3	Priority creditor's name and mailing address As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

RETAIL CUSTOMER LIABILITIES - SEE SCHEDULE F-1 ON DEBTOR
CELSIUS NETWORK LLC

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Retail Customer Liabilities

Is the claim subject to offset?

- ☒ No
☐ Yes

\$ Undetermined

3.2 Nonpriority creditor's name and mailing address

ALEX MASHINSKY
ADDRESS REDACTED

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Potential Indemnification Claim

Is the claim subject to offset?

- ☒ No
☐ Yes

\$ Undetermined

3.3 Nonpriority creditor's name and mailing address

ARKANSAS SECURITIES DEPARTMENT
CAMPBELL MCLAURIN, III, INTERIM COMMISSIONER
1 COMMERCE WAY
SUITE 402
LITTLE ROCK, AR 72202

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Regulatory Agency Inquiry or Action

Is the claim subject to offset?

- ☒ No
☐ Yes

\$ Undetermined

3.4 Nonpriority creditor's name and mailing address

CALIFORNIA DEPARTMENT OF FINANCIAL PROTECTION &
INNOVATION
ATTN: JEREMY F. KOO COUNSEL, ENFORCEMENT DIVISION
2101 ARENA BLVD
SACRAMENTO, CA 95834-2036

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Regulatory Agency Inquiry or Action

Is the claim subject to offset?

- ☒ No
☐ Yes

\$ Undetermined

3.5 Nonpriority creditor's name and mailing address

CAMILLA CONSTANCE-CHURCHER
ADDRESS REDACTED

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Potential Employment Dispute

Is the claim subject to offset?

- ☒ No
☐ Yes

\$ Undetermined

3.6 Nonpriority creditor's name and mailing address

CELSIUS NETWORK LIMITED
THE HARLEY BUILDING
77-79 NEW CAVENDISH STREET
LONDON, W1E 6XB
UNITED KINGDOM

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Intercompany Payable

Is the claim subject to offset?

- ☒ No
☐ Yes

\$ 25,072,940.51

Part 2:

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address CELSIUS NETWORKS LENDING LLC 121 RIVER STREET PH05 HOBOKEN, NJ 07030 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Intercompany Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 838,960.24
3.8	Nonpriority creditor's name and mailing address CHRISTOPHER GATES ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Breach of Contract Claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Undetermined
3.9	Nonpriority creditor's name and mailing address GEORGIA OFFICE OF SECRETARY OF STATE SECURITIES & CHARITIES DIVISION 2 MLK JR DR SE STE 317, WEST TOWER ATLANTA, GA 30334 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Regulatory Agency Inquiry or Action Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Undetermined
3.10	Nonpriority creditor's name and mailing address HARUMI URATA-THOMPSON ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Potential Employment Dispute Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Undetermined
3.11	Nonpriority creditor's name and mailing address HAWAII DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS ATTN: LEOLYN SUGUE-ANDERSON SUPERVISING INVESTIGATOR SECURITIES ENFORCEMENT BRANCH 335 MERCHANT ST ROOM 205 HONOLULU, HI 96810 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Regulatory Agency Inquiry or Action Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Undetermined

Part 2:

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12 Nonpriority creditor's name and mailing address

MISSISSIPPI SECRETARY OF STATE'S OFFICE
ATTN: JOHN WILSON EXAMINER/INVESTIGATOR
SECURITIES DIVISION
125 S CONGRESS ST
JACKSON, MS 39201

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Regulatory Agency Inquiry or Action

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.13 Nonpriority creditor's name and mailing address

NEW JERSEY OFFICE OF THE ATTORNEY GENERAL
ATTN: DIVISION OF CONSUMER AFFAIRS, BUREAU OF SECURITIES
153 HALSEY ST
6TH FLOOR
NEWARK, NJ 07102

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Regulatory Agency Inquiry or Action

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.14 Nonpriority creditor's name and mailing address

STATE OF IDAHO DEPARTMENT OF FINANCE
P.O. BOX 83720
BOISE, ID 83720-0031

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Regulatory Agency Inquiry or Action

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.15 Nonpriority creditor's name and mailing address

STATE OF OKLAHOMA DEPARTMENT OF SECURITIES
MELANIE HALL, ADMINISTRATOR
204 N. ROBINSON
SUITE 400, CITY PLACE
OKLAHOMA CITY, OK 73102

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Regulatory Agency Inquiry or Action

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.16 Nonpriority creditor's name and mailing address

STATE OF VERMONT DEPARTMENT OF FINANCIAL REGULATION
89 MAIN STREET
MONTPELIER, VT 5620

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Regulatory Agency Inquiry or Action

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Part 2:

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	Nonpriority creditor's name and mailing address TEXAS STATE SECURITIES BOARD ATTN: JOSEPH ROTUNDA & RACHEL ANDERSON RYNDERS ENFORCEMENT DIVISION 208 E 10TH ST 5TH FLOOR AUSTIN, TX 78701-2407	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Regulatory Agency Inquiry or Action	\$ _____ Undetermined
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address UNITED STATES OF AMERICA FEDERAL TRADE COMMISSION ATTN: KATHERINE M. AIZPURU 600 PENNSYLVANIA AVENUE NW MAIL DROP: CC 6316 WASHINGTON, DC 20580	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Regulatory Agency Inquiry or Action	\$ _____ Undetermined
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address UNITED STATES SECURITIES AND EXCHANGE COMMISSION - DIVISION OF ENFORCEMENT 100 F STREET, NE WASHINGTON, DC 20549	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Regulatory Agency Inquiry or Action	\$ _____ Undetermined
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address YI MENG GUO ADDRESS REDACTED	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Breach of Contract Claim	\$ _____ Undetermined
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:	\$ _____
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Line <input type="checkbox"/> Not listed. Explain	
4.2	Line <input type="checkbox"/> Not listed. Explain	
4.3	Line <input type="checkbox"/> Not listed. Explain	
4.4	Line <input type="checkbox"/> Not listed. Explain	
4.5	Line <input type="checkbox"/> Not listed. Explain	
4.6	Line <input type="checkbox"/> Not listed. Explain	
4.7	Line <input type="checkbox"/> Not listed. Explain	
4.8	Line <input type="checkbox"/> Not listed. Explain	
4.9	Line <input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$ 0.00

5b. Total claims from Part 2 5b. + \$ 25,911,900.75
+ Undetermined Amounts

5c. Total of Parts 1 and 2 5c. \$ 25,911,900.75
Lines 5a + 5b = 5c. + Undetermined Amounts

Fill in this information to identify the case:Debtor name Celsius Network Inc.United States Bankruptcy Court for the: Southern District of New YorkCase number (If known): 22-10965☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1

State what the contract or lease is for and the nature of the debtor's interest

MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/12/2020

220 GROUP LTD
LANGCROSS FARMS
PEN-Y-YTURNPIKE ROAD
DINAS POWYS, CF64 4HG
UNITED KINGDOM

State the term remaining

List the contract number of any government contract

2.2

State what the contract or lease is for and the nature of the debtor's interest

MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/13/2021

221B PARTNERS PLLC
5547 NORTH RAVENSWOOD AVENUE
SUITE 406
CHICAGO, IL 60640

State the term remaining

List the contract number of any government contract

2.3

State what the contract or lease is for and the nature of the debtor's interest

NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/03/2020

ABE STOREY
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.4

State what the contract or lease is for and the nature of the debtor's interest

MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/05/2019

ADAM HURWITZ
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.5

State what the contract or lease is for and the nature of the debtor's interest

NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/10/2021

ADONIS DEMETRIOU
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6 State what the contract or lease is for and the nature of the debtor's interest NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/02/2020 ADRIANA SANCHEZ ADDRESS REDACTED

State the term remaining
List the contract number of any government contract

2.7 State what the contract or lease is for and the nature of the debtor's interest NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/23/2020 AJAH S. WALKER ADDRESS REDACTED

State the term remaining
List the contract number of any government contract

2.8 State what the contract or lease is for and the nature of the debtor's interest MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/06/2021 ALBERT CASTELLANA ADDRESS REDACTED

State the term remaining
List the contract number of any government contract

2.9 State what the contract or lease is for and the nature of the debtor's interest NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/06/2021 ALEKSANDRA KRDZIC ADDRESS REDACTED

State the term remaining
List the contract number of any government contract

2.10 State what the contract or lease is for and the nature of the debtor's interest COLLABORATION AGREEMENT BETWEEN ALEX MASHINSKY AND PETER BIRKELAND -- EFFECTIVE DATE: 07/01/2021 ALEX MASHINSKY ADDRESS REDACTED

State the term remaining
List the contract number of any government contract

2.11 State what the contract or lease is for and the nature of the debtor's interest CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR ISRAELI EMPLOYEES -- EFFECTIVE DATE: 01/28/2020 ALIZA LANDES ADDRESS REDACTED

State the term remaining
List the contract number of any government contract

2.12 State what the contract or lease is for and the nature of the debtor's interest MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 05/12/2020 ALPHA SIGMA CAPITAL ADVISORS, LLC

State the term remaining
List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13 State what the contract or lease is for and the nature of the debtor's interest DIGITAL ASSET LENDING AGREEMENT -- EFFECTIVE DATE: 04/21/2020 PLUS ANY ANCILLARY OR RELATED DOCUMENTS AMBER TECHNOLOGIES LIMITED
3RD FLOOR, YAMRAJ BUILDING, MARKET SQUARE
PO BOX 3175, ROAD TOWN
TORTOLA,
VIRGIN ISLANDS

State the term remaining

List the contract number of any government contract

2.14 State what the contract or lease is for and the nature of the debtor's interest NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/17/2021 ANDREW TURLEY
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.15 State what the contract or lease is for and the nature of the debtor's interest MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/22/2021 ANONYBIT, INC.
531 E 84TH ST, 1B
NEW YORK, NY 10028

State the term remaining

List the contract number of any government contract

2.16 State what the contract or lease is for and the nature of the debtor's interest NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/11/2021 ANTHONY LINGARD
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.17 State what the contract or lease is for and the nature of the debtor's interest NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/10/2021 ANTONIS CHRISTODOULOU
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.18 State what the contract or lease is for and the nature of the debtor's interest NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/05/2021 ANTONY LINGARD
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.19 State what the contract or lease is for and the nature of the debtor's interest CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 08/07/2020 ARGO BLOCKCHAIN PLC

State the term remaining

List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20

State what the contract or lease is for and the nature of the debtor's interest

CONFIDENTIALITY AGREEMENT --
EFFECTIVE DATE: 08/07/2020

ARGO INNOVATION LABS INC.

State the term remaining

List the contract number of any government contract

2.21

State what the contract or lease is for and the nature of the debtor's interest

MUTUAL NONDISCLOSURE
AGREEMENT -- EFFECTIVE DATE:
11/17/2020

ARRAKIS MERCANTILE CO., LLC

State the term remaining

List the contract number of any government contract

2.22

State what the contract or lease is for and the nature of the debtor's interest

NONDISCLOSURE AGREEMENT --
EFFECTIVE DATE: 08/18/2020

ARUN SHRESTHA
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.23

State what the contract or lease is for and the nature of the debtor's interest

NONDISCLOSURE AGREEMENT --
EFFECTIVE DATE: 10/25/2020

ARUN SHRESTHA
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.24

State what the contract or lease is for and the nature of the debtor's interest

NONDISCLOSURE AGREEMENT --
EFFECTIVE DATE: 08/20/2020

ARUN SHRESTHA
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.25

State what the contract or lease is for and the nature of the debtor's interest

NONDISCLOSURE AGREEMENT --
EFFECTIVE DATE: 01/06/2021

ASAF COHEN
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.26

State what the contract or lease is for and the nature of the debtor's interest

CELSIUS NETWORK INC. 2019
OPTION PLAN OPTION AGREEMENT
FOR ISRAELI EMPLOYEES --
EFFECTIVE DATE: 01/29/2020

ASHLEY O'BRIEN
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.27 State what the contract or lease is for and the nature of the debtor's interest MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 05/27/2020 ASSET TOKENIZATION SERVICES OU HARJU MAAJOND TALLINN, ESTONIA

State the term remaining

List the contract number of any government contract

2.28 State what the contract or lease is for and the nature of the debtor's interest NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/08/2021 ATHOS KOUTRA ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.29 State what the contract or lease is for and the nature of the debtor's interest MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/11/2021 AUTOMATA LTD 52/ NO. 8 NAXXAR ROAD SAN GWANN, 9030 MALTA

State the term remaining

List the contract number of any government contract

2.30 State what the contract or lease is for and the nature of the debtor's interest NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/11/2020 BAL KRISHNA JHA ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.31 State what the contract or lease is for and the nature of the debtor's interest NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/01/2020 BAMBOO HOLDINGS ATTN: TODD BURGESS, DIRECTOR 138 HASTING ST SCRARBOROUGH, 6019 AUSTRALIA

State the term remaining

List the contract number of any government contract

2.32 State what the contract or lease is for and the nature of the debtor's interest DIGITAL ASSET LENDING AGREEMENT -- EFFECTIVE DATE: 03/03/2020 PLUS ANY ANCILLARY OR RELATED DOCUMENTS BC TECHNOLOGY GROUP LIMITED ATTN: EDWINA CHAU CLIFTON HOUSE, 75 FORT STREET PO BOX 1350 GRAND CAYMAN ISLAND, CAYMAN ISLANDS

State the term remaining

List the contract number of any government contract

2.33 State what the contract or lease is for and the nature of the debtor's interest DIGITAL ASSET LENDING AGREEMENT -- EFFECTIVE DATE: 04/23/2020 PLUS ANY ANCILLARY OR RELATED DOCUMENTS BCRS2 LLC ATTN: DAVID EISENBERGER 12 STAMFORD HILL ROAD LAKEWOOD, NJ 08701

State the term remaining

List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/08/2020</p>	<p>BEN TAYLOR ADDRESS REDACTED</p>
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/20/2020</p>	<p>BEQUANT PRO LIMITED 5 TRIQ SPINOLA SAN GILJAN, 3012 MALTA</p>
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/17/2020</p>	<p>BERND FORTSCH ADDRESS REDACTED</p>
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/06/2020</p>	<p>BICAMERAL VENTURES INC. 84 SHANNON ST TORONTO, ON CANADA</p>
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/31/2019</p>	<p>BITFURY HOLDING B.V. ATTN: DANIEL GEORGE MCGRATH, DIRECTOR HERENGRACHT 168 AMSTERDAM, 1016 BP NETHERLANDS</p>
2.39	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/12/2021</p>	<p>BITFY INTERMEDIACOES E SERVICOS DE PAGAMENTO LTDA. AV MARIO LOPES LEAO 1500 VILLAGE 8 SAO PAULO, BRAZIL</p>
2.40	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/03/2020</p>	<p>BLOCKQUAKE HOLDINGS, LLC 110 WALL STREET NEW YORK, NY 10005</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.41	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/06/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BOSONIC INC</p>
2.42	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/04/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BOSONIC, INC. 535 MISSION ST 14TH FLOOR SAN FRANCISCO, CA 94105</p>
2.43	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 09/29/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BRADLEY CONDIT ADDRESS REDACTED</p>
2.44	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 05/08/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BREACH INSURANCE SOLUTIONS, INC 4 LIBERTY SQ 4TH FL BOSTON, MA 02109</p>
2.45	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 03/24/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BRIAN STRAUSS ADDRESS REDACTED</p>
2.46	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/27/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BRUNO ALESSIO CARRA ADDRESS REDACTED</p>
2.47	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 03/03/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CAMILLA CONSTANCE-CHURCHER ADDRESS REDACTED</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.48	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/09/2021</p>	<p>CARLEEN LEONARD ADDRESS REDACTED</p>
2.49	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/15/2020</p>	<p>CARRIE KELLER-LYNN ADDRESS REDACTED</p>
2.50	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDED AND RESTATED SENIOR SECURED CONVERTIBLE PROMISSORY NOTE PURCHASE AGREEMENT PROMISSORY NOTE PURCHASE AGREEMENT</p>	<p>CDP INVESTISSEMENTS INC. 1000 PLACE JEAN-PAUL-RIOPELLE MONTRÉAL, QC H2Z 2B3 CANADA</p>
2.51	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/20/2019</p>	<p>CENTANA GROWTH PARTNERS GP, LLC</p>
2.52	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DIGITAL ASSET LENDING AGREEMENT -- EFFECTIVE DATE: 03/25/2021 PLUS ANY ANCILLARY OR RELATED DOCUMENTS</p>	<p>CEX.IO LTD ATTN: KONSTANTIN ANISSIMOV 33 ST. JAMES'S SQUARE LONDON, ENGLAND, SW1Y 4JS UNITED KINGDOM</p>
2.53	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/21/2020</p>	<p>CHAD WALLS ADDRESS REDACTED</p>
2.54	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/26/2020</p>	<p>CHARLES ROBERT ADDRESS REDACTED</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.55	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/21/2020</p>	<p>CHARLOTTE FERRIS-LAWLOR ADDRESS REDACTED</p>
2.56	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/17/2020</p>	<p>CHARON NETWORK LIMITED 2003, 20/F, TOWER 5 33 CANTON ROAD, TSIM SHA TSUI, KOWLOON CHINA HONG KONG CITY, HONG KONG</p>
2.57	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/01/2021</p>	<p>CHRIS KUNZE-LEVY ADDRESS REDACTED</p>
2.58	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/18/2021</p>	<p>CHRISTIAAN HAUSSMANN ADDRESS REDACTED</p>
2.59	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/23/2021</p>	<p>CHRISTIAN CHOI ADDRESS REDACTED</p>
2.60	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/29/2021</p>	<p>CHRISTIAN VELEZ ADDRESS REDACTED</p>
2.61	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/17/2021</p>	<p>CHRISTIAN VELEZ ADDRESS REDACTED</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.62	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 03/26/2021</p>	<p>CHRISTOPHER LALLY ADDRESS REDACTED</p>
2.63	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/23/2020</p>	<p>CINDY ZIMMERMAN ADDRESS REDACTED</p>
2.64	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT</p>	<p>CLAYTON ROLLINS ADDRESS REDACTED</p>
2.65	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 04/05/2021</p>	<p>CLEAR MARKETS HOLDINGS, INC. 831 E. MOREHEAD ST. CHARLOTTE, NC 28202</p>
2.66	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/29/2020</p>	<p>COINFLOOR LIMITED 1 QUALITY COURT LONDON, WC2A 1HR UNITED KINGDOM</p>
2.67	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/01/2020</p>	<p>COINHOUSE 14 AVENUE DE L'OPERA PARIS, 75001 FRANCE</p>
2.68	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/26/2020</p>	<p>COINME INC. ATTN: SUNG WOO CHOI 701 5TH AVE 3150 SEATTLE, WA 98104</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.69

State what the contract or lease is for and the nature of the debtor's interest

NONDISCLOSURE AGREEMENT --
EFFECTIVE DATE: 03/26/2020

CONNOR NOLAN
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.70

State what the contract or lease is for and the nature of the debtor's interest

MUTUAL NONDISCLOSURE
AGREEMENT -- EFFECTIVE DATE:
10/08/2020

COPPER TECHNOLOGIES (UK) LIMITED
17A CURZON ST
LONDON, W1J 5HS
UNITED KINGDOM

State the term remaining

List the contract number of any government contract

2.71

State what the contract or lease is for and the nature of the debtor's interest

NONDISCLOSURE AGREEMENT --
EFFECTIVE DATE: 12/21/2020

CRAIG LOSPALLUTO
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.72

State what the contract or lease is for and the nature of the debtor's interest

MASTER SERVICES AGREEMENT --
EFFECTIVE DATE: 09/01/2021

CRELIN PECK CONSULTING LLC
7913 THOMAS ROAD
MIDDLETOWN, OH 45042

State the term remaining

List the contract number of any government contract

2.73

State what the contract or lease is for and the nature of the debtor's interest

MUTUAL NONDISCLOSURE
AGREEMENT -- EFFECTIVE DATE:
10/20/2020

CRESCENT FINANCIAL INC.
220 S 17TH ST
LINCOLN, NE 68508

State the term remaining

List the contract number of any government contract

2.74

State what the contract or lease is for and the nature of the debtor's interest

CELSIUS NETWORK INC. 2019
OPTION PLAN OPTION AGREEMENT
FOR ISRAELI EMPLOYEES --
EFFECTIVE DATE: 01/29/2020

DANIELLE SHANI
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.75

State what the contract or lease is for and the nature of the debtor's interest

MUTUAL NONDISCLOSURE
AGREEMENT -- EFFECTIVE DATE:
10/17/2019

DAOSTACK TECHNOLOGIES LTD
HAMA'AGAL 1
YODFAT,
ISRAEL

State the term remaining

List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.76

State what the contract or lease is for and the nature of the debtor's interest

CELSIUS NETWORK INC. 2019
OPTION PLAN OPTION AGREEMENT
FOR US EMPLOYEES -- EFFECTIVE
DATE: 11/18/2019

DARREN YARWOOD
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.77

State what the contract or lease is for and the nature of the debtor's interest

NONDISCLOSURE AGREEMENT --
EFFECTIVE DATE: 02/17/2021

DARRON MOULD
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.78

State what the contract or lease is for and the nature of the debtor's interest

NONDISCLOSURE AGREEMENT --
EFFECTIVE DATE: 11/03/2020

DAX NAGTEGAAL
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

2.79

State what the contract or lease is for and the nature of the debtor's interest

NONDISCLOSURE AGREEMENT

DECURRET INC.
ATTN: KAZUHIRO TOKITA, PRESIDENT AND CEO
IIDABASHI GRAND BLOOM
2-10-2 FUJIMI
CHIYODA-KU, TOKYO,
JAPAN

State the term remaining

List the contract number of any government contract

2.80

State what the contract or lease is for and the nature of the debtor's interest

MUTUAL NONDISCLOSURE
AGREEMENT -- EFFECTIVE DATE:
07/07/2020

DEFIANT
RONDEAU 352
TUCUMAN,
ARGENTINA

State the term remaining

List the contract number of any government contract

2.81

State what the contract or lease is for and the nature of the debtor's interest

MUTUAL NONDISCLOSURE
AGREEMENT -- EFFECTIVE DATE:
10/17/2019

DFLOW TECHNOLOGIES LIMITED OU
PETERBURI TEE 47
TALLINN,
ESTONIA

State the term remaining

List the contract number of any government contract

2.82

State what the contract or lease is for and the nature of the debtor's interest

NONDISCLOSURE AGREEMENT --
EFFECTIVE DATE: 12/09/2020

DIANA VALENTIN A CASTILLO GARCIA
ADDRESS REDACTED

State the term remaining

List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.83 State what the contract or lease is for and the nature of the debtor's interest MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 09/16/2020 DIGITAL ASSET INVESTMENT MGMT
120 NEWPORT CENTER DRIVE
NEWPORT BEACH, CA 92660

State the term remaining
List the contract number of any government contract

2.84 State what the contract or lease is for and the nature of the debtor's interest MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/05/2021 DIGITAL ASSET SERVICES, DBA COINCOVER
CAPITAL BUILDING
TYNDALL STREET
CARDIFF, CF10 4AZ
UNITED KINGDOM

State the term remaining
List the contract number of any government contract

2.85 State what the contract or lease is for and the nature of the debtor's interest NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/29/2020 DORIN LIPSCHITZ
ADDRESS REDACTED

State the term remaining
List the contract number of any government contract

2.86 State what the contract or lease is for and the nature of the debtor's interest NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/05/2021 DRAGOS IOAN ILIE

State the term remaining
List the contract number of any government contract

2.87 State what the contract or lease is for and the nature of the debtor's interest MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/19/2020 DRAWBRIDGE LENDING, LLC
141 W JACKSON
#1201
CHICAGO, IL 60604

State the term remaining
List the contract number of any government contract

2.88 State what the contract or lease is for and the nature of the debtor's interest NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/08/2020 DUKE KIM
ADDRESS REDACTED

State the term remaining
List the contract number of any government contract

2.89 State what the contract or lease is for and the nature of the debtor's interest CONFIDENTIALITY AND NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/28/2020 DV CHAIN, LLC
ATTN: GARRETT SEE, CEO

State the term remaining
List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.90	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/17/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EC SYSTEMS LIMITED 1 BERT WALL DRIVE OMOKOROA WELLINGTON, 3114 NEW ZEALAND</p>
2.91	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR US EMPLOYEES -- EFFECTIVE DATE: 11/18/2019</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ELIZABETH RABBAN ADDRESS REDACTED</p>
2.92	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/24/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ERICH DELLA VOLPE ADDRESS REDACTED</p>
2.93	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/20/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ERIK ELIAS ADDRESS REDACTED</p>
2.94	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER SERVICES AGREEMENT-- EFFECTIVE DATE: 06/24/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ERNST & YOUNG LLP ATTN: SANDRA HAMILTON EY TOWER, 100 ADELAIDE STREET WEST PO BOX 1 TORONTO, ON M5H 0B3 CANADA</p>
2.95	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER SERVICES AGREEMENT-- EFFECTIVE DATE: 03/28/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ERNST & YOUNG LLP ATTN: SANDRA HAMILTON EY TOWER, 100 ADELAIDE STREET WEST PO BOX 1 TORONTO, ON M5H 0B3 CANADA</p>
2.96	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SETTLEMENT AGREEMENT -- EFFECTIVE DATE: 03/23/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EUROPEAN MEDIA FINANCE LIMITED 96 KENSINGTON HIGH STREET LONDON, W84SG UNITED KINGDOM</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.97	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/09/2020</p>	<p>EWA WLOSEK ADDRESS REDACTED</p>
2.98	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/04/2020</p>	<p>FINITIVE LLC 200 PARK AVENUE 17TH FLOOR NEW YORK, NY 10166</p>
2.99	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/18/2021</p>	<p>FRANK VAN ETEN ADDRESS REDACTED</p>
2.100	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 05/21/2020</p>	<p>GABE FICHT ADDRESS REDACTED</p>
2.101	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NON DISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/03/2020</p>	<p>GENESIS MINING LTD.</p>
2.102	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/17/2019</p>	<p>GEOMETRIC INVESTMENTS S.A. BISCA FINANCIAL CENTER PANAMA CITY, PANAMA</p>
2.103	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/17/2021</p>	<p>GEORGIOS RETOUDIS ADDRESS REDACTED</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.104	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/29/2020</p>	<p>GLENN WILLIAMS JR ADDRESS REDACTED</p>
2.105	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AND CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 12/13/2019</p>	<p>GMO INTERNET, INC. CERULEAN TOWER 26 SAKURAGAOKA-CHO SHIBUYA-KU, JAPAN</p>
2.106	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AND CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 09/14/2020</p>	<p>GMO-Z.COM DELAWARE LLC 8 THE GREEN STE 4000 DOVER, DE 19901</p>
2.107	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/12/2019</p>	<p>GO TECHNOLOGY SERVICES (THAILAND) LTD. ATTN: WEITING CHEN, OPERATIONS ASSOCIATE 1448/19, L4 BUILDING, 2ND FLOOR, ROOM 207 LADPRAO 87 (CHANDRASUK) ALLEY, KLONGCHAN THAILAND</p>
2.108	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/28/2020</p>	<p>GRAHAM NOVITCH ADDRESS REDACTED</p>
2.109	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/25/2021</p>	<p>GRETA VAN ADDRESS REDACTED</p>
2.110	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/20/2020</p>	<p>GSR MARKETS LTD SUITE 5508, 55TH FLOOR, CENTRAL PLAZA 18 HARBOUR ROAD WANCHAI, HONG KONG</p>

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List all contracts and unexpired leases

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2.111	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/07/2022</p>	<p>GUILLERMO BODNAR ADDRESS REDACTED</p>
2.112	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/04/2020</p>	<p>GUY STIEBEL ADDRESS REDACTED</p>
2.113	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/14/2020</p>	<p>HADAS DAVID ADDRESS REDACTED</p>
2.114	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/27/2020</p>	<p>HARRY DEAN TAPPEN ADDRESS REDACTED</p>
2.115	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/12/2020</p>	<p>HARUMI URATA-THOMPSON ADDRESS REDACTED</p>
2.116	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 04/03/2020</p>	<p>HEX TECHNOLOGIES LIMITED 2F MW TOWER 111 BONHAM STRAND SHEUNG WAN, HONG KONG</p>
2.117	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/21/2021</p>	<p>HSU LI ADDRESS REDACTED</p>

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List all contracts and unexpired leases

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2.118	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 03/04/2020</p>	<p>HUGO RENAUDIN ADDRESS REDACTED</p>
2.119	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/28/2020</p>	<p>HUOBI GLOBAL LIMITED 2ND FLOOR EDEN PLAZA SUITE 202 EDEN ISLAND MAHE, SEYCHELLES</p>
2.120	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/03/2020</p>	<p>HUOBI GLOBAL LIMITED 2ND FLOOR EDEN PLAZA SUITE 202 EDEN ISLAND MAHE, SEYCHELLES</p>
2.121	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/07/2020</p>	<p>I-AML LTD. 55 Yael HAGIBORA ST MODIIN, ISRAEL</p>
2.122	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/17/2021</p>	<p>IAN JOHNSON ADDRESS REDACTED</p>
2.123	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>OFFICE LICENSE - LICENSE IN TAMPA FL</p>	<p>INDUSTRIOUS ATTN: HEAD OF LEGAL 215 PARK AVENUE SOUTH 12TH FLOOR NEW YORK, NY 10003</p>
2.124	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>OFFICE LICENSE - LICENSE IN ATLANTA GA</p>	<p>INDUSTRIOUS ATTN: HEAD OF LEGAL 215 PARK AVENUE SOUTH 12TH FLOOR NEW YORK, NY 10003</p>

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2.125	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ASSIGNMENT AND ASSUMPTION AGREEMENT -- EFFECTIVE DATE: 02/18/2022</p>	<p>INDUSTRIOUS TPA 409 EAST JACKSON LLC</p>
2.126	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/12/2020</p>	<p>ISHAN GOEL ADDRESS REDACTED</p>
2.127	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/03/2020</p>	<p>JACOB CLEMENT ADDRESS REDACTED</p>
2.128	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/27/2020</p>	<p>JACOB DVIR ADDRESS REDACTED</p>
2.129	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/11/2021</p>	<p>JACOB GRANT ADDRESS REDACTED</p>
2.130	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/28/2020</p>	<p>JALAL UDDIN ADDRESS REDACTED</p>
2.131	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/18/2021</p>	<p>JAMES HOBSON ADDRESS REDACTED</p>

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List all contracts and unexpired leases

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2.132	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/08/2019</p>	<p>JARED FLOYD ADDRESS REDACTED</p>
2.133	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/21/2020</p>	<p>JAY SALVATI ADDRESS REDACTED</p>
2.134	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/02/2021</p>	<p>JAY SCHOFIELD ADDRESS REDACTED</p>
2.135	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/19/2019</p>	<p>JEEVANJOT SINGH ADDRESS REDACTED</p>
2.136	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/30/2020</p>	<p>JENNY BALL ADDRESS REDACTED</p>
2.137	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR US EMPLOYEES -- EFFECTIVE DATE: 11/18/2019</p>	<p>JEREMIE BEAUDRY ADDRESS REDACTED</p>
2.138	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR US EMPLOYEES -- EFFECTIVE DATE: 11/18/2019</p>	<p>JESSICA KHATER ADDRESS REDACTED</p>

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2.139	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/29/2021</p>	<p>JESSICA PECK ADDRESS REDACTED</p>
2.140	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/09/2020</p>	<p>JESSICA VELIZ ADDRESS REDACTED</p>
2.141	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/29/2020</p>	<p>JOEL PEDERIGAN ADDRESS REDACTED</p>
2.142	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/09/2021</p>	<p>JOHANNA SCOTT ADDRESS REDACTED</p>
2.143	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS CONTRACTOR AGREEMENT -- EFFECTIVE DATE: 10/07/2019</p>	<p>JOHANNES TREUTLER ADDRESS REDACTED</p>
2.144	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/10/2019</p>	<p>JOHANNES TREUTLER ADDRESS REDACTED</p>
2.145	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/04/2020</p>	<p>JOHN AMOROSANA ADDRESS REDACTED</p>

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2.146	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 04/17/2020</p>	<p>JOHN FERRO ADDRESS REDACTED</p>
2.147	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/08/2020</p>	<p>JOHN SCIANNA ADDRESS REDACTED</p>
2.148	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/08/2020</p>	<p>JOHN SHKEDI ADDRESS REDACTED</p>
2.149	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/18/2021</p>	<p>JOSE MARIA CABALLERO BECERRIL ADDRESS REDACTED</p>
2.150	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/09/2020</p>	<p>JOVANA GROZDANIC ADDRESS REDACTED</p>
2.151	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/23/2020</p>	<p>JULIE SECOR ADDRESS REDACTED</p>
2.152	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/23/2020</p>	<p>JUSTIN SCHMIDT ADDRESS REDACTED</p>

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.153	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/31/2021</p>	<p>JYOTI SINGLA ADDRESS REDACTED</p>
2.154	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/08/2021</p>	<p>KACEY WOODS ADDRESS REDACTED</p>
2.155	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/19/2020</p>	<p>KAL CHAN ADDRESS REDACTED</p>
2.156	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/18/2020</p>	<p>KARIN AIRY ADDRESS REDACTED</p>
2.157	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/19/2021</p>	<p>KAROL NOWAK ADDRESS REDACTED</p>
2.158	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/05/2020</p>	<p>KEVIN BRADFORD ADDRESS REDACTED</p>
2.159	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/26/2020</p>	<p>KEVIN HU ADDRESS REDACTED</p>

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List all contracts and unexpired leases

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2.160	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR US EMPLOYEES -- EFFECTIVE DATE: 11/18/2019</p>	<p>KIMBERLEY GANTZ ADDRESS REDACTED</p>
2.161	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/11/2020</p>	<p>KITCO METALS INC. 620 CATHCART #900 MONTREAL, H3B1M1 CANADA</p>
2.162	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/18/2019</p>	<p>KOINE MONEY LTD 45 BEECH STREET LONDON, EC2Y 8AD UNITED KINGDOM</p>
2.163	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TAX ADVISORY SERVICES</p>	<p>KOST FORER GABBAY & KASIERER 144 MENACHEM BEGIN ROAD BUILDING A TEL-AVIV, 6492102 ISRAEL</p>
2.164	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LETTER RE: TAX ADVISORY SERVICE -- EFFECTIVE DATE: 11/10/2021</p>	<p>KOST FORER GABBY & KASIERER 144 MENACHEM BEGIN ROAD BUILDING A TEL-AVIV, 6492102 ISRAEL</p>
2.165	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR US EMPLOYEES -- EFFECTIVE DATE: 11/18/2019</p>	<p>KRISTEN RYAN ADDRESS REDACTED</p>
2.166	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 03/02/2021</p>	<p>KRONOS HOLDINGS 4TH FLOOR, HARBOUR PLACE 103 SOUTH CHURCH STREET PO BOX 10240 GRAND CAYMAN, KY1-1002 CAYMAN ISLANDS</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.167	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/23/2020</p>	<p>KYLE SAVAGE ADDRESS REDACTED</p>
2.168	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/11/2020</p>	<p>KYLE WANG ADDRESS REDACTED</p>
2.169	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT</p>	<p>LAURA ANTHONY ADDRESS REDACTED</p>
2.170	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/04/2021</p>	<p>LAUREN SMITH ADDRESS REDACTED</p>
2.171	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR US EMPLOYEES -- EFFECTIVE DATE: 11/18/2019</p>	<p>LEAH JONAS ADDRESS REDACTED</p>
2.172	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR ISRAELI EMPLOYEES -- EFFECTIVE DATE: 01/29/2020</p>	<p>LEON MARKOVITZ ADDRESS REDACTED</p>
2.173	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/16/2021</p>	<p>LEVI SOLOMON ADDRESS REDACTED</p>

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.174	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/11/2021</p>	<p>LIAM DUNN ADDRESS REDACTED</p>
2.175	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 05/07/2020</p>	<p>LIRAN SEGAL ADDRESS REDACTED</p>
2.176	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/10/2021</p>	<p>LUCIE FAHY ADDRESS REDACTED</p>
2.177	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/01/2021</p>	<p>LUKE WAGMAN ADDRESS REDACTED</p>
2.178	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 06/03/2020</p>	<p>LUOJI2017 LIMITED ATTN: DING MIAO TRINITY CHAMBERS, PO BOX 4301 ROAD TOWN TORTOLA, VIRGIN ISLANDS</p>
2.179	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/30/2020</p>	<p>MADHU KUTTY ADDRESS REDACTED</p>
2.180	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK FIAT LOAN AND DIGITAL CURRENCY SECURITY AGREEMENT -- EFFECTIVE DATE: 03/04/2021</p>	<p>MARC SHACHTMAN ADDRESS REDACTED</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.181	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT</p>	<p>MARGARET PERCHIK ADDRESS REDACTED</p>
2.182	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/08/2021</p>	<p>MARGARITA GEORGIADOU ADDRESS REDACTED</p>
2.183	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/26/2021</p>	<p>MARIANA HALL ADDRESS REDACTED</p>
2.184	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/05/2021</p>	<p>MARK EDDISON ADDRESS REDACTED</p>
2.185	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 09/10/2020</p>	<p>MARK FINELLI ADDRESS REDACTED</p>
2.186	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK FIAT LOAN AND DIGITAL CURRENCY SECURITY AGREEMENT -- EFFECTIVE DATE: 03/04/2021</p>	<p>MARK FINELLI ADDRESS REDACTED</p>
2.187	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 09/26/2020</p>	<p>MARK FINELLI ADDRESS REDACTED</p>

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.188	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/30/2020</p>	<p>MARK KENDALL ADDRESS REDACTED</p>
2.189	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/05/2021</p>	<p>MARY KATE FIORAVANTI ADDRESS REDACTED</p>
2.190	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/15/2021</p>	<p>MATTHEW ROSZAK ADDRESS REDACTED</p>
2.191	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/26/2021</p>	<p>MATTHEW S. HEARY ADDRESS REDACTED</p>
2.192	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NON DISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/16/2020</p>	<p>MECON COMMUNITY CO. LTD 31, DIGITAL-RO 30-GIL, GURO-GU, SEOUL, KOREA, REPUBLIC OF</p>
2.193	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/16/2020</p>	<p>MERCADO BITCOIN ATTN: MARCELO DE CALLIS, LEGAL COUNSEL FIDENCIO RAMOS ST N 302 SAO PAULO, BRAZIL</p>
2.194	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/09/2021</p>	<p>MERYL DAWSON ADDRESS REDACTED</p>

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2.195	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/02/2021</p>	<p>MICHAEL JAMES ADDRESS REDACTED</p>
2.196	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/14/2020</p>	<p>MICHAEL JOHNSON ADDRESS REDACTED</p>
2.197	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT</p>	<p>MICHAEL PAFFMANN ADDRESS REDACTED</p>
2.198	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/06/2020</p>	<p>MICHAEL PASSADE ADDRESS REDACTED</p>
2.199	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/05/2021</p>	<p>MICHEL RIBEIRO ADDRESS REDACTED</p>
2.200	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 03/30/2020</p>	<p>MIDTHUN KUMAR S ADDRESS REDACTED</p>
2.201	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT</p>	<p>MIKO MATUMURA ADDRESS REDACTED</p>

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List all contracts and unexpired leases

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2.202	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 09/25/2019</p>	<p>MITSUBISHI UFJ CAPITAL CO., LTD. 2-3-4 NIHONBASHI, CHUO-KU TOKYO, 103-0027 JAPAN</p>
2.203	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/14/2020</p>	<p>MOBIE, INC. 4590 MACARTHUR BLVD #500 NEWPORT BEACH, CA 92660</p>
2.204	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/06/2021</p>	<p>MONICA VARZEA ADDRESS REDACTED</p>
2.205	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT</p>	<p>MORGAN STANLEY & CO. LLC</p>
2.206	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/09/2021</p>	<p>MORGAN STANLEY SMITH BARNEY, LLC WEALTH MANAGEMENT 2000 WESTCHESTER AVENUE RETAIL BRANCH INC PURCHASE, NY 10577</p>
2.207	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/28/2021</p>	<p>MOSHE SHEVACH ADDRESS REDACTED</p>
2.208	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DIGITAL ASSET LENDING AGREEMENT -- EFFECTIVE DATE: 03/25/2020 PLUS ANY ANCILLARY OR RELATED DOCUMENTS</p>	<p>MOTION CAPITAL GROUP FUND LTD ATTN: MOTION CAPITAL 27 HOSPITAL ROAD; GEORGE TOWN GRAND CAYMAN, KY 1-9008 CAYMAN ISLANDS</p>

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.209	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR ISRAELI EMPLOYEES -- EFFECTIVE DATE: 01/29/2020</p>	<p>NATHAN LOWE ADDRESS REDACTED</p>
2.210	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/18/2021</p>	<p>NEHAL JOSHI ADDRESS REDACTED</p>
2.211	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/24/2020</p>	<p>NEIL PATEL ADDRESS REDACTED</p>
2.212	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/06/2021</p>	<p>NEMANJA JOLOVIC ADDRESS REDACTED</p>
2.213	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR ISRAELI EMPLOYEES -- EFFECTIVE DATE: 01/29/2020</p>	<p>NIR ATAR ADDRESS REDACTED</p>
2.214	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR ISRAELI EMPLOYEES -- EFFECTIVE DATE: 01/28/2020</p>	<p>NIRA HAZAM ADDRESS REDACTED</p>
2.215	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 03/11/2021</p>	<p>NIRAJ GAUTAM ADDRESS REDACTED</p>

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2.216	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/30/2020</p>	<p>NITHIN EAPEN ADDRESS REDACTED</p>
2.217	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/12/2020</p>	<p>NOA KEET ADDRESS REDACTED</p>
2.218	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/10/2020</p>	<p>NTC HOLDINGS 410-1199 WEST PENDER ST VANCOUVER, CANADA</p>
2.219	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR US EMPLOYEES -- EFFECTIVE DATE: 11/18/2019</p>	<p>NUKE GOLDSTEIN ADDRESS REDACTED</p>
2.220	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/05/2020</p>	<p>OKCOIN TECHNOLOGY COMPANY LIMITED UNIT 2101-02, SINO PLAZA 255-257 GLOUCESTER ROAD CAUSEWAY BAY, HONG KONG</p>
2.221	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/02/2019</p>	<p>OLEG MANAEV ADDRESS REDACTED</p>
2.222	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/10/2021</p>	<p>OLIVER BROWN ADDRESS REDACTED</p>

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2.223	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT</p>	<p>OLIVER MICHEL</p> <p>ADDRESS REDACTED</p>
2.224	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 05/19/2020</p>	<p>ONCHAIN CUSTODIAN PTE. LTD.</p> <p>20 COLLYER QUAY #11-04</p> <p>540235</p> <p>SINGAPORE</p>
2.225	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/24/2020</p>	<p>OR HIRSCHHORN</p> <p>ADDRESS REDACTED</p>
2.226	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DIGITAL ASSET LENDING AGREEMENT -- EFFECTIVE DATE: 03/03/2020 PLUS ANY ANCILLARY OR RELATED DOCUMENTS</p>	<p>OSL SG PTE. LTD.</p> <p>ATTN: LEGAL</p> <p>S5062, 7 STRAITS VIEW</p> <p>MARINA ONE EAST TOWER, #05-01</p> <p>018936</p> <p>SINGAPORE</p>
2.227	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/25/2021</p>	<p>OSPREY FUNDS, LLC</p> <p>520 WHITE PLAINS RD</p> <p>SUITE 500</p> <p>TARRYTOWN, NY 10591</p>
2.228	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/12/2021</p>	<p>PANAYIOTIS MICHAELS</p> <p>ADDRESS REDACTED</p>
2.229	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/06/2020</p>	<p>PAUL DURWARD</p> <p>ADDRESS REDACTED</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.230	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NON DISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/02/2020</p>	<p>PAVEL ETKIN ADDRESS REDACTED</p>
2.231	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/09/2020</p>	<p>PAYMIUM SAS 7 RUE DU CHATEAU BOULOGNE, 92100 FRANCE</p>
2.232	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COLLABORATION AGREEMENT BETWEEN ALEX MASHINSKY AND PETER BIRKELAND -- EFFECTIVE DATE: 07/01/2021</p>	<p>PETER BIRKELAND ADDRESS REDACTED</p>
2.233	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/03/2020</p>	<p>PETER GRAHAM ADDRESS REDACTED</p>
2.234	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/15/2020</p>	<p>PIERRE-ADRIEN ALAIN VILLENAVE ADDRESS REDACTED</p>
2.235	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DIGITAL ASSET LENDING AGREEMENT -- EFFECTIVE DATE: 04/08/2020 PLUS ANY ANCILLARY OR RELATED DOCUMENTS</p>	<p>POLYPHASE CAPITAL LP ATTN: JASON HAUF 40 E CHICAGO AVE SUITE 168 CHICAGO, IL 60611</p>
2.236	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DIGITAL ASSET LENDING AGREEMENT -- EFFECTIVE DATE: 04/24/2020 PLUS ANY ANCILLARY OR RELATED DOCUMENTS</p>	<p>POWER BLOCK COIN LLC ATTN: TOM RETSON 1145 SOUTH 800 EAST SUITE 117 OREM, UT 84097</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.237	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/12/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PUBLIC MINT INC. 8 THE GREEN SUITE A DOVER, DE 19901</p>
2.238	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR US EMPLOYEES -- EFFECTIVE DATE: 11/18/2019</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>QUINITA CLARK ADDRESS REDACTED</p>
2.239	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/24/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>QUINN M LAWLOR ADDRESS REDACTED</p>
2.240	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/18/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RAAG NAIDU ADDRESS REDACTED</p>
2.241	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/10/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RAFAEL RECHE ADDRESS REDACTED</p>
2.242	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/18/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RAFAL MOLAK ADDRESS REDACTED</p>
2.243	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/12/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RAFAL MOLAK ADDRESS REDACTED</p>

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List all contracts and unexpired leases

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2.244	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/22/2020</p>	<p>REA KLAYMAN ADDRESS REDACTED</p>
2.245	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/10/2021</p>	<p>REBECCA SWEETMAN ADDRESS REDACTED</p>
2.246	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/01/2020</p>	<p>RON BILSKI ADDRESS REDACTED</p>
2.247	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/01/2021</p>	<p>RON DEUTSCH ADDRESS REDACTED</p>
2.248	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/05/2021</p>	<p>RONY LEVI ADDRESS REDACTED</p>
2.249	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/24/2020</p>	<p>RUMEER KESHWANI ADDRESS REDACTED</p>
2.250	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/23/2020</p>	<p>RYAN BACKUS ADDRESS REDACTED</p>

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2.251	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/03/2020</p>	<p>RYAN GUARASCIA ADDRESS REDACTED</p>
2.252	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UNANIMOUS WRITTEN CONSENT IN LIEU OF A MEETING OF THE BOARD OF DIRECTORS OF CELSIUS NETWORK -- EFFECTIVE DATE: 01/15/2020</p>	<p>S. DANIEL LEON ADDRESS REDACTED</p>
2.253	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK INC. - 2019 OPTION PLAN -- EFFECTIVE DATE: 11/19/2019</p>	<p>S. DANIEL LEON ADDRESS REDACTED</p>
2.254	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/03/2020</p>	<p>SALOME MKHEIDZE ADDRESS REDACTED</p>
2.255	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/23/2020</p>	<p>SAM FORTUNE ADDRESS REDACTED</p>
2.256	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/18/2020</p>	<p>SAMUEL BAURLE ADDRESS REDACTED</p>
2.257	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT</p>	<p>SANDRA KNUTH WALSH ADDRESS REDACTED</p>

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List all contracts and unexpired leases

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2.258	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/09/2021</p>	<p>SCOTT GRAVES ADDRESS REDACTED</p>
2.259	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS CONTRACTOR AGREEMENT -- EFFECTIVE DATE: 02/15/2021</p>	<p>SCOTT TAYLOR ADDRESS REDACTED</p>
2.260	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/08/2021</p>	<p>SCOTT TAYLOR ADDRESS REDACTED</p>
2.261	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/17/2021</p>	<p>SEBINA WILCOCK ADDRESS REDACTED</p>
2.262	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT NONDISCLOSURE AGREEMENT</p>	<p>SEEMPLICIRY.IO SHMARYHO LEVIN 1 KFAR SABA, ISRAEL</p>
2.263	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/13/2020</p>	<p>SEEMPLICIRY.IO SHMARYHO LEVIN 1 KFAR SABA, ISRAEL</p>
2.264	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/05/2020</p>	<p>SFOX INC. 400 CONTINENTAL BLVD 6TH FLOOR EL SEGUNDO, CA 90245</p>

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.265	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 09/04/2020</p>	<p>SHAHAR PETER ADDRESS REDACTED</p>
2.266	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/04/2020</p>	<p>SHELI ZHITOMIRSKY ADDRESS REDACTED</p>
2.267	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/24/2020</p>	<p>SHELISHA STEELE ADDRESS REDACTED</p>
2.268	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/01/2020</p>	<p>SHIMON SHVARTSBROIT ADDRESS REDACTED</p>
2.269	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 03/26/2020</p>	<p>SHIRAN KLEIDERMAN ADDRESS REDACTED</p>
2.270	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/11/2020</p>	<p>SHOVAL GIBLY ADDRESS REDACTED</p>
2.271	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/20/2020</p>	<p>SIDDHARTHA NAYAK ADDRESS REDACTED</p>

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List all contracts and unexpired leases

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2.272	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/17/2021</p>	<p>SIMON CALLAGHAN ADDRESS REDACTED</p>
2.273	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/14/2020</p>	<p>SIMONWALLET INC 115 BROADWAY NEW YORK, NY 10006</p>
2.274	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/23/2020</p>	<p>SMART VALOR ADDRESS REDACTED</p>
2.275	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/11/2020</p>	<p>STABLY CORPORATION 16912 COASTAL HIGHWAY LEWES, DE 19958</p>
2.276	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/17/2019</p>	<p>STEFAN VOGEL ADDRESS REDACTED</p>
2.277	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONSULTING AGREEMENT -- EFFECTIVE DATE: 04/11/2021</p>	<p>STEPHEN SEK ADDRESS REDACTED</p>
2.278	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/12/2021</p>	<p>SWISSQUOTE BANK LTD CHEMIN DE LA CRETAUX 33 GLAND, 1196 SWITZERLAND</p>

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2.279	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 03/23/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SYGNUM BANK AG UETLIBERGSTRASSE 134A ZURICH, 8045 SWITZERLAND</p>
2.280	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR ISRAELI EMPLOYEES -- EFFECTIVE DATE: 01/29/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TAL BENTOV ADDRESS REDACTED</p>
2.281	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 11/06/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TANER HASSAN ADDRESS REDACTED</p>
2.282	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 09/01/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TERNIO 8000 AVALON BLVD ALPHARETTA, GA 30009</p>
2.283	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 08/18/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>THOMAS CONNOLLY ADDRESS REDACTED</p>
2.284	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/08/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>THOMAS PAV ADDRESS REDACTED</p>
2.285	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/11/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TIA NEL ADDRESS REDACTED</p>

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2.286	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/28/2020</p>	<p>TIM MCCLOUD ADDRESS REDACTED</p>
2.287	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR US EMPLOYEES -- EFFECTIVE DATE: 11/18/2019</p>	<p>TIMOTHY CRADLE ADDRESS REDACTED</p>
2.288	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 06/22/2020</p>	<p>TOM PAGELER ADDRESS REDACTED</p>
2.289	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DIGITAL ASSET LENDING AGREEMENT -- EFFECTIVE DATE: 04/08/2021 PLUS ANY ANCILLARY OR RELATED DOCUMENTS</p>	<p>TRIGON TRADING PTY LTD ATTN: MATTEO SALERNO SUITE 18, 240 VARSITY PARADE VARSITY LAKES, QLD 4227 AUSTRALIA</p>
2.290	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/28/2021</p>	<p>TRUE NORTH DATA SOLUTIONS INC.</p>
2.291	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 07/26/2020</p>	<p>TRUNSHEDDA W. RAMOS ADDRESS REDACTED</p>
2.292	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 10/11/2021</p>	<p>TUSHAR NADKARNI ADDRESS REDACTED</p>

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2.293	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/03/2020</p>	<p>TYLER WELLS ADDRESS REDACTED</p>
2.294	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SETTLEMENT AGREEMENT AND MUTUAL RELEASE -- EFFECTIVE DATE: 11/16/2021</p>	<p>UNBOUND SECURITY INC. AND UNBOUND SECURITY LTD.</p>
2.295	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ESCROW AGREEMENT -- EFFECTIVE DATE: 11/16/2021</p>	<p>UNBOUND TECH LTD, UNBOUND SECURITY INC. AND UNBOUND SECURITY LTD.</p>
2.296	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 09/01/2020</p>	<p>UPPSALA PTE. LTD. 133 CECIL ST 12-04 KECK SENG TOWER SINGAPORE, 069535 SINGAPORE</p>
2.297	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 04/07/2020</p>	<p>UPTYCS, INC. 404 WYMAN ST SUITE 357 WALTHAM, MA 02451</p>
2.298	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 05/15/2020</p>	<p>UXCAM INC 814 MISSION ST SAN FRANCISCO, CA 94103</p>
2.299	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/08/2021</p>	<p>VANESSA DE LA TORRE ADDRESS REDACTED</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.300	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/19/2021</p>	<p>VANITA PATEL ADDRESS REDACTED</p>
2.301	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CELSIUS NETWORK INC. 2019 OPTION PLAN OPTION AGREEMENT FOR US EMPLOYEES -- EFFECTIVE DATE: 11/18/2019</p>	<p>WASEEM SHABOUT ADDRESS REDACTED</p>
2.302	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDED AND RESTATED SENIOR SECURED CONVERTIBLE PROMISSORY NOTE PURCHASE AGREEMENT PROMISSORY NOTE PURCHASE AGREEMENT</p>	<p>WESTCAP MANAGEMENT, LLC 590 PACIFIC AVENUE SAN FRANCISCO, CA 94133</p>
2.303	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDED AND RESTATED SENIOR SECURED CONVERTIBLE PROMISSORY NOTE PURCHASE AGREEMENT PROMISSORY NOTE PURCHASE AGREEMENT</p>	<p>WESTCAP SOF II CELSIUS 2021 AGGREGATOR, LP</p>
2.304	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT</p>	<p>WILLIAM ZIELKE ADDRESS REDACTED</p>
2.305	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 02/10/2021</p>	<p>WINSTON SMITH ADDRESS REDACTED</p>
2.306	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DIGITAL ASSET LENDING AGREEMENT -- EFFECTIVE DATE: 03/02/2020 PLUS ANY ANCILLARY OR RELATED DOCUMENTS</p>	<p>WINTERMUTE TRADING LTD ATTN: CEO 2 EASTBOURNE TERRACE LONDON, W26LG UNITED KINGDOM</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.307	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MUTUAL NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 05/07/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WORLD NEWS PTE LTD 1 SCOTTS ROAD SHAW CENTRE #16-05</p> <p>SINGAPORE</p>
2.308	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MUTUAL NON DISCLOSURE AGREEMENT -- EFFECTIVE DATE: 05/07/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WORLD NEWS PTE LTD 1 SCOTTS RD CENTRE #16-05</p> <p>SINGAPORE</p>
2.309	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 12/23/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>YAIR TAL ADDRESS REDACTED</p>
2.310	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/20/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>YARDEN NOY ADDRESS REDACTED</p>
2.311	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/12/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>YUANHAI SHI ADDRESS REDACTED</p>
2.312	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NONDISCLOSURE AGREEMENT -- EFFECTIVE DATE: 01/10/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ZOHAR ARMONI ADDRESS REDACTED</p>
	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

E-132-5112

Fill in this information to identify the case:

Debtor name Celsius Network Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): 22-10965

☐ Check if this is an amended filing

Official Form 206H**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	ABE STOREY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.2 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	ADONIS DEMETRIOU	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.3 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	AJAH S. WALKER	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.4 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	ALEKSANDRA KRZIC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.5 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	AMBER TECHNOLOGIES LIMITED	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.6 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	ANDREW TURLEY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.7 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	ANTHONY LINGARD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.8 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	ANTONIS CHRISTODOULOU	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.9 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	ANTONY LINGARD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.10 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	ASAF COHEN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.11 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	ATHOS KOUTRA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.12 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	BC TECHNOLOGY GROUP LIMITED	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.13 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	BCRS2 LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.14 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	BERND FORTSCH	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.15 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	BRIAN STRAUSS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.16 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	BRUNO ALESSIO CARRA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.17 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	CARLEEN LEONARD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.18 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	CEX.IO LTD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.19 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	CHARLOTTE FERRIS-LAWLOR	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.20 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	CHRIS KUNZE-LEVY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.21 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	CHRISTIAAN HAUSSMANN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.22 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	CHRISTIAN CHOI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name		Mailing address	Name	Check all schedules that apply:
2.23	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	CHRISTIAN VELEZ	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.24	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	CHRISTIAN VELEZ	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.25	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	CHRISTOPHER LALLY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.26	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	CRAIG LOSPALLUTO	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.27	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	DARRON MOULD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.28	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	DAX NAGTEGAAL	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.29	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	DIANA VALENTIN A CASTILLO GARCIA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.30	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	DRAGOS IOAN ILIE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name		Mailing address	Name	Check all schedules that apply:
2.31	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	ERICH DELLA VOLPE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.32	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	ERIK ELIAS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.33	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	EWA WLOSEK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.34	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	FRANK VAN ETEN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.35	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	GEORGIOS RETOUDIS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.36	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	GLENN WILLIAMS JR	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.37	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	GRETA VAN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.38	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	GUILLERMO BODNAR	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.39 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	GUY STIEBEL	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.40 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	HSU LI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.41 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	IAN JOHNSON	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.42 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	ISHAN GOEL	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.43 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JACOB CLEMENT	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.44 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JACOB GRANT	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.45 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JALAL UDDIN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.46 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JAMES HOBSON	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.47 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JAY SALVATI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.48 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JAY SCHOFIELD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.49 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JESSICA PECK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.50 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JESSICA VELIZ	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.51 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JOEL PEDERIGAN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.52 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JOHANNA SCOTT	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.53 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JOHN AMOROSANA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.54 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JOHN SCIANNA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor

Column 2: Creditor

Name		Mailing address	Name	Check all schedules that apply:
2.55	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JOHN SHKEDI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.56	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JOSE MARIA CABALLERO BECERRIL	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.57	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JOVANA GROZDANIC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.58	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JULIE SECOR	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.59	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	JYOTI SINGLA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.60	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	KACEY WOODS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.61	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	KARIN AIRY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.62	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	KAROL NOWAK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor

Column 2: Creditor

Name		Mailing address	Name	Check all schedules that apply:
2.63	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	KEVIN BRADFORD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.64	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	LAUREN SMITH	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.65	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	LEVI SOLOMON	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.66	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	LIAM DUNN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.67	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	LUCIE FAHY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.68	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	LUKE WAGMAN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.69	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MADHU KUTTY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.70	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MARGARITA GEORGIADOU	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.71 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MARIANA HALL	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.72 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MARK EDDISON	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.73 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MARY KATE FIORAVANTI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.74 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MATTHEW ROSZAK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.75 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MATTHEW S. HEARY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.76 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MERYL DAWSON	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.77 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MICHAEL JAMES	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.78 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MICHAEL PASSADE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.79 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MICHEL RIBEIRO	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.80 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MONICA VARZEA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.81 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MOSHE SHEVACH	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.82 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	MOTION CAPITAL GROUP FUND LTD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.83 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	NEHAL JOSHI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.84 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	NEIL PATEL	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.85 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	NEMANJA JOLOVIC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.86 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	NIRAJ GAUTAM	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	

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Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.87 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	NITHIN EAPEN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.88 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	OLIVER BROWN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.89 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	OR HIRSCHHORN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.90 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	OSL SG PTE. LTD.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.91 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	PANAYIOTIS MICHAELS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.92 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	PETER GRAHAM	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.93 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	POLYPHASE CAPITAL LP	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.94 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	POWER BLOCK COIN LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Column 2: Creditor

Name		Mailing address	Name	Check all schedules that apply:
2.95	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	QUINN M LAWLOR	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.96	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	RAFAEL RECHE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.97	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	RAFAL MOLAK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.98	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	RAFAL MOLAK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.99	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	REA KLAYMAN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.100	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	REBECCA SWEETMAN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.101	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	RON DEUTSCH	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.102	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	RYAN GUARASCIA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.103 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	SALOME MKHEIDZE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.104 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	SAM FORTUNE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.105 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	SCOTT GRAVES	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.106 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	SCOTT TAYLOR	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.107 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	SEBINA WILCOCK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.108 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	SIMON CALLAGHAN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.109 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	TANER HASSAN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	
2.110 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	TIA NEL	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	

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Name		Mailing address	Name	Check all schedules that apply:
2.111	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	TRIGON TRADING PTY LTD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.112	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	TUSHAR NADKARNI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.113	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	TYLER WELLS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.114	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	VANESSA DE LA TORRE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.115	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	VANITA PATEL	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.116	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	WINSTON SMITH	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.117	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	WINTERMUTE TRADING LTD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.118	Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	YAIR TAL	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.119 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	YARDEN NOY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.120 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	YUANHAI SHI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.121 Celsius Network Limited	1 BARTHOLOMEW LANE LONDON, EC2N 2AX UNITED KINGDOM	ZOHAR ARMONI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.122 Celsius Network LLC	121 RIVER STREET PH05 HOBOKEN, NJ 07030 UNITED STATES	MARC SHACHTMAN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.123 Celsius Network LLC	121 RIVER STREET PH05 HOBOKEN, NJ 07030 UNITED STATES	MARK FINELLI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.124			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.125			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.126			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:Debtor name Celsius Network Inc.United States Bankruptcy Court for the: Southern District of New YorkCase number (If known) 22-10965**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/05/2022
MM / DD / YYYY

X /s/ Christopher Ferraro

Signature of individual signing on behalf of debtor

Christopher Ferraro

Printed name

Acting CEO, CRO & CFO

Position or relationship to debtor